

IL022av01 - Face Sheet Profile 2015

1.0	PHA Information PHA Name: <u>Rockford Housing Authority</u> PHA Code: <u>IL -022</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>10/2015</u>																										
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>1923</u> Number of HCV units: <u>1530</u>																										
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only																										
4.0	PHA Consortia PHA Consortia: (Check box if submitting a joint Plan and complete table below)																										
	<table border="1"> <thead> <tr> <th rowspan="2">Participating PHAs</th> <th rowspan="2">PHA Code</th> <th rowspan="2">Program(s) Included in the Consortia</th> <th rowspan="2">Programs Not in the Consortia</th> <th colspan="2">No. of Units in Each Program</th> </tr> <tr> <th>PH</th> <th>HCV</th> </tr> </thead> <tbody> <tr> <td>PHA 1:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		PH	HCV	PHA 1:						PHA 2:						PHA 3:					
Participating PHAs	PHA Code					Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program																			
		PH	HCV																								
PHA 1:																											
PHA 2:																											
PHA 3:																											
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.																										
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: In 2013 RHA staff, Board, residents and community members met to update its 5 year strategic plan as well as its annual work plans for the 5 year period. As part of this process RHA adopted a shortened version of its mission – "RHA partners with the community and responsible residents to transform houses into homes while guiding families to self-sufficiency"																										
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. See attached Exhibit 5.2 Goals and Objectives																										
6.0	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: Attachment B – IL022bv01 - PHA Plan Element Revisions – (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. The public may obtain copies of the Rockford Housing Authority Annual Plan at: Rockford Housing Authority 223 South Winnebago Street Rockford, IL 61102 or on the internet at: http://www.rockfordha.org																										
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. See Exhibit 7.0																										
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.																										
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. See Exhibit 8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report																										

8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p style="text-align: center;">See HUD Form 50075.2 approved by HUD on 6/6/2014. See Exhibit 8.2</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input checked="" type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. Capital Funds approved 2012 in mixed finance agreement. No new monies received however, and new RHF monies are tied to debt service, principal pay down of the 2012 CFFP.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p style="text-align: center;">See Exhibit 9.0 Housing Needs</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p style="text-align: center;">See Exhibit 9.1 Strategy for Addressing Housing Needs</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p style="text-align: center;">See Exhibit 10.0 (a) Progress in Meeting Mission and Goals</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p style="text-align: center;">See Exhibit 10.0 (b) Significant Amendment and Substantial Deviation Modification</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)

Exhibit 5.2 Goals and Objectives

In 2013, RHA completed a new strategic plan. The plan was driven and focused by the goals below as well as a deconcentration study and plan RHA initiated in 2012 and completed in 2013. As part of the adoption of the strategic plan, RHA has modified the goals and objectives below to reflect the direction of the 2014-2019 strategic plan.

1) **Maintain and strengthen financial viability.**

Retain positive cash flow within each managed program and asset. This includes weaning AMPs from the use of diminishing Capital Funds to maximize its use for capital improvement to the full benefit of our developments. The Asset Management Group may strategically enter into partnership with private firms to manage current and acquired affordable housing units within the portfolio.

2) **Develop Non-HUD income streams**

Development of Non-HUD income streams may involve developing partnerships with private entities through the use of tax credits and project based vouchers as well as other innovative financing vehicles. New revenues may also include fee for service based professional property management services, consulting services, contract management opportunities, resident services and re-development/development activity. We look to add to that revenue by leasing unused office space at our Central Office. As part of this process we will be exploring opportunities that may include making the Central Office its own AMP.

3) **Through demolition, disposition, or a combination of redevelopment and demolition, transition our residents into modern affordable housing family developments.**

Develop a variety of housing options including mixed income housing, scattered site housing, homeownership options, tax credit projects, target population housing, the utilization of project based vouchers, via CFFP leveraging and other yet to be identified innovative approaches which enhance quality of life and promote responsibility and accountability of our residents. These same efforts apply to any recognized instrumentality, subsidiary of or partnership with RHA

4) **Upgrade the Scattered Site program**

Through rehabilitation, demolition, and/or the sale of properties that are not financially viable to maintain it is RHA's goal to improve its scattered housing stock. RHA intends to utilize proceeds from the sale of obsolete assets to support and develop new rental units and a self-sustaining community enhancing homeownership program. For a listing of scattered site units and actions see **Attachment C**. Those units labeled "Disposition/Rehab" will be appraised and checked against the physical needs analysis to determine the appropriate action and best use of RHA funds.

5) **Upgrade and modernize the high rise and low rise buildings**

For developments that will be retained, creatively utilize a variety of grant funding sources to leverage investment capital including; but not limited to: Capital Fund, Energy Performance Contracting and grants, Capital Fund leveraging, tax credits and other HUD approved programs.

6) **Expand case management capabilities in our Resident Services Departments**

Target and acquire available grants for continued development of innovative approaches for aiding responsible residents to achieve increased self-sufficiency. Heavy focus will be placed on programs that aid in the reduction of poverty, promotion of education, job skills, and others as needed to promote sufficiency, independence and reduction in reliance on subsidy programs. Focus may or may not include direct funding by RHA, a partner, instrumentality, or subsidiary to benefit the residents of RHA or related properties.

7) **Require greater accountability for participants and landlords of all HCV programs**

Educate and train staff, participating and potential landlords in how existing HCV program regulations support stricter lease enforcement by landlords and lease compliance by participants to ensure that responsible and respectful participants are welcomed in every neighborhood. Expand RHA's family self-sufficiency participation to demonstrate increased responsibility of participants to the community as more become self-supporting and free of all sources of subsidy.

8) **Achieve greater accountability for public housing residents through strengthened lease enforcement and lease provisions as well as enhanced monitoring and training.**

Educate and train staff on updated ACOP and lease enforcement. Educate and train residents on lease requirements, emphasizing our mission to "Partner with the Community and Responsible and Respectful Families to transform Houses into Homes".

- 9) **Continue to improve efficiency and effectiveness of our work force through targeted training programs and hiring practices.** Develop a paradigm of continual training to encourage professional growth among staff. RHA intends to reduce unforeseen risk by having well trained employees. Additional investment in training will improve relations among staff, reduce turnover, help to prevent injury where applicable, and increase client satisfaction.
- 10) **Continue to focus on curb appeal of the exterior and interior of all of our developments.** Focus staff on the importance of attention to detail in improving resident and public perception as well as our ability to effectively market our buildings. Monitor Dashboard Key Performance Indicators within the Asset Management Group (AMG) and routinely report to the Board of Commissioners.
- 11) **Provide a safe environment for our residents.** Utilize lease enforcement, pre-lease screening, as well as private security and public law enforcement efforts to screen out or remove from tenancy those who are irresponsible and / or disrespectful with respect to the lease, vision and mission objectives.

All programmatic efforts for families are to be focused on measures that will aid families to develop abilities necessary to move up and out of public housing.

Exhibit 6.0 (a) PHA Plan Element Revisions

1. Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures

PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

The Rockford Housing Authority Admissions and Continued Occupancy Plan (ACOP) and the Section 8 Administrative Plan are updated periodically as necessary. To obtain a copy of the most recent version of these documents, please visit the Rockford Housing Authority website <http://www.rockfordha.org>.

During FY 2015 there will be an updated Admin Plan and ACOP with assistance of Nan Mc Kay.

Rent Determinations

RHA Policy

The RHA chooses to use flat and ceiling rents. Rockford Housing Authority flat and ceiling rents are identified in an attachment in the ACOP - and below.

2015 RHA Flat Rent Table

Development Name	Eff	1-bdrm	2-bdrm	3-bdrm	4-bdrm	5-bdrm	6-bdrm
Blackhawk Courts		450	605	740	875		
Orton Keyes Courts		450	605	740	875	1010	1145
Fairgrounds Valley			605	740	875	1010	1145
Scattered Sites-West			605	810	935	1075	1215
Scattered Sites-East			605	825	935		
North Main Manor		450	605				
Olesen Plaza		450	605				
Park Terrace	395	450	605				
Buckbee Apartments		450	605				
Midvale Apartments		450	605				
Summit Green		450	605				
Brewington Oaks		450	605				

Exhibit 6.0 (a) PHA Plan Element Revisions

2015 RHA Ceiling Rent Table

	Eff	1-bdrm	2-bdrm	3-bdrm	4-bdrm	5-bdrm	6-bdrm
Blackhawk		535	701	852	1010		
Orton Keys		533	702	852	999	1146	1301
Fairgrounds			705	849	1003	1152	1299
Scattered Sites- West			728	947	1086	1239	1420
22-23				962			
Scattered Sites- East			728	962	1086		
North Main Manor		493	655				
Olesen		499	662				
Park Terrace	438	493	655				
Buckbee		549	744				
Midvale		549	744				
Summit Green		549	744				
Brewington Oaks		506	673				

2. Financial Resources

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2015 grants)		
a) Public Housing Operating Fund	\$7,449,800	
b) Public Housing Capital Fund 115	\$2,977,431	
c) Annual Contributions for Section 8 Tenant-Based Assistance	\$9,200,000	
2. Prior Year Federal Grants (unobligated funds only) (list below)	(as if 03/31/15)	
CFP#501-114	\$2,083,922	
CFP#501-114 RHF	\$ 6,413	
CFP#501-113	\$ 404,762	
3. Public Housing Dwelling Rental Income	\$2,214,468	
4. Other income (list below)		
PH/HCV FSS Coordinator	\$ 199,825	
Total Financial Resources	\$24,536,621	

3. Rent Determination

RHA has reviewed its “flat rent” and “ceiling rent” and the alignment with the 2013 HUD “not less than 80% of FMR” regulation. The RHA ACOP was adjusted to reflect these new rents and the public hearing/time period occurred. The Board of Commissioners adopted the regulatory change in April 2014. To the extent allowable by HUD guidelines (24 CFR 960.253) RHA may adjust rents in the coming year. Because this was a regulatory requirement and therefore a standard deviation exclusion no amendment was necessary to the 2014/2015 annual plan.

4. Operations and Management

A. RHA continues its reorganization efforts as a means to streamline operations. Over the coming year, RHA will continue to review options and sources for additional efficiencies and implement accordingly. While several changes have been made, organization policies and procedures remain under review including but not limited to the Admin plan, ACOP, Section 3 Policy, and Procurement Policy. As changes are finalized, the PHA plan will be updated as required.

In 2013/14 RHA executed (with HUD approval) an Energy Performance Contracting (EPC). In spring 2014 RHA submitted RAD conversion application(s) for Fairgrounds Valley as part of the denied Choice Neighborhoods Implementation Application.

B. HUD Programs Under PHA Management

– List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning 10/1/14	Expected Turnover
Public Housing	2010	400
Section 8 Vouchers	1536	280
Section 8 Enhanced	18 Valley View	3
Section 8 Mod Rehab	233	45
Special Purpose Section 8 Certificates/Vouchers (list individually)	Vash – 71 Bridge - 3 SRO - 29 Port outs - 69	18
Other Federal Programs Public Housing FSS Coordinator	43	25
Home Ownership Choice Vouchers	13	0
Service Coordinator for Hi/Low Rises - Ross served -	3017 217	Ongoing program
Section 8 FSS Coordinator	74	27

5. Grievance Procedures

No Change.

6. Designated Housing For Elderly and Disabled Families

No Change.

7. Community Service and Self-Sufficiency

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (Waiting list/random selection/specific criteria/other)	Access (Development office / PHA main office / other provider name)	Eligibility (Public housing or Section 8 participants or both)
Boys & Girls Clubs	466 BH 82 RHA residents 109 OK 101 RHA residents	Voluntary	Blackhawk & Orton Keyes	Both
Crisis Intervention	As needed	Voluntary	All RHA	Both
ESL	99	Voluntary	Blackhawk	Both
GED	76	Voluntary	Blackhawk	Both
Health Fairs/Flu Clinics Attend Health Info	35 per year	Voluntary	All RHA	Both
Rebuild Workshops Comm. Partner Sessions 20 Community Partners	127 completed	Voluntary	Blackhawk Resident Resource & Training Studio	Both
Money Smart Workshops	93	Voluntary	All RHA	Both
FSS Graduated	8 Families Graduated	\$71,403 Paid In escrow-out		
Homeowners	1 new home owner			

Community Service and Self-Sufficiency (Continued)

Community Gardens	6,000 - 12,000 Produced.	Voluntary	Fairgrounds & Orton Keyes	Both
Herbal Garden Program Angelic Organics	1,000-3000 lbs. Produced	Voluntary	Blackhawk	
Homeownership Fairs –	23	Voluntary	Central Office & Rockford Memorial	Both
Outreach/Case Management	Monthly Avg. 192-High Rise 100-Low Rise	Voluntary	High & Low Rises	PH
ROSS	169	Voluntary	All Developments	PH
Summer Food Program Summer Food Program	1800 Fairgrounds 850 O.K 902 Black	Voluntary	Fairgrounds & Orton Keyes- Boys and Girls Club & Rockford Park District	Both
Transportation	As needed.	Voluntary	GED classes, special events	Both
ReBuild	25 enrolled 73 Interested 17 workshops restart	Voluntary	All Developments	Both
ReBuild	34 workshops Rethink 37 Graduates	Voluntary	All Developments	Both
Other Open Workshops/ Trainings	Job Club (Coming May 2015)	Variety of Topics- Needs Of Residents	(Coming May 2015)	

(2) Family Self Sufficiency program/s

a. Participation/Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2015 Estimate)	Actual Number of Participants As of: 3/15
PH-FSS	0	43
HCV-FSS	88 slots remain FSS	79

b. Community Service

Over 2012/2013 the ACOP plan was reviewed. Changes to strengthen the community service components were implemented. The changes hold each tenant more accountable and better monitors their community service hours as well as tracks any criminal activity through regular background checks. This process continues.

8. Safety and Crime Prevention

The RHA takes resident safety and crime prevention seriously. No change has been made to policies related to Safety and Crime Prevention; however, operational processes and technological installations include the following in 2014/2015:

- RHA is in process of incorporating new crime reduction standards within its public housing operations manual. Additionally, RHA has multiple data sharing agreements to aid in improved communications with police and security forces.
- Video cameras for the low rises are under contract and being installed in 2015.
- Video monitored entry systems have been installed at Park Terrace and Olesen Plaza. North Main Manor is under contract for the same in 2015.
- (per 24 CFR part 960.505) RHA may, subject to crime trends and availability offer vacant units to police agencies for occupancy by police officers. If such needs arise, units will be verified with the Regional Office and noted in PIC accordingly. Approvals will be requested as needed. I Fiber installation for video integration has been completed and network webs are in in the planning stage to enhance security camera systems. Additional lighting has been added for new cameras at Blackhawk Courts.
- Enterprise entry access systems are being installed. "Shots fired" recognition hard and software is currently under consideration. No plan revisions have been made to accommodate this possible installation; however, if RHA proceeds, no modification of the capital plan will be necessary to accommodate these actions.
- Partnerships with the police and private security continue to grow. Weekly meetings are held on site to review crime related activity – present, historic and future. No plan revisions are necessary at present to accommodate these actions.

9. Pets

RHA allows common household pets under its pet acceptance and approval policy. The Rockford Housing Authority may designate specific locations, floors in buildings, or sections of buildings as no pet areas where pets generally may not be permitted for health reasons. A listing of eligible pet areas will be kept at each site. There has been a change to the policy in 2013 in that Appendix D (to the ACOP) was included as Chapter 13 in the ACOP. As part of this change RHA incorporated a monthly pet fee for non-service animals.

10. Civil Rights Certification

No Change.

11. Fiscal Year Audit

There were no reportable findings for the fiscal year ended September 30, 2014. The audit was conducted by SVA certified public accountants, S.C.

12. Asset Management

Annually, RHA reviews its portfolio to prioritize capital and operational improvements to both the physical property and service delivery under the new more efficient operating structure. This review coupled with the most recent physical needs assessment(s) continues to guide and prioritize anticipated scattered site dispositions and demolitions. See (**Attachment C**) for a thorough list of currently anticipated demolitions and dispositions. It is RHA's goal to make significant progress in the modernization of its facilities over the next (5) year window. Please refer to the Public Housing Asset Management Table for property specific detail(s). All properties are candidates for state and local energy efficiency improvements under appropriate economic and community development programs.

13. Violence Against Women (VAWA) – See Attachment #IL022fv01 for VAWA form (HUD -50066)

Violence Against Women Act

PHA residents are provided notification of the Violence Against Women Act during the lease signing process. The lease (in effect May 1, 2010) not only provides notice but outlines the act and its components. Each resident is made aware of the act at the time of signing via staff discussion prior to lease signing. RHA will continue to update the notices over the near term (for existing leases as they expire) to align with the 2013 update/release. RHA is preparing to execute new processes and documentation upon completion of current VAWA discussions and proposals. Implementation of new requirements by HUD will not be deemed as a substantial amendment or deviation to this plan. See Attachment **IL022fv01** Certification of VAWA.

Under the Housing Choice Voucher (HCV) Program:

- ✓ Each voucher participant is given a copy of the “Primary Features” of the act and signs an acknowledgement form. This process is conducted with all new participants as well as any recertification that may not have previously signed the acknowledgement.
- ✓ Each participating Landlord is also provided a copy of the Violence Against Women Act and signs an acknowledgement form as part of their obligation in participation in the program.
- ✓

Further, the Rockford Housing Authority refers victims of domestic violence, dating violence, sexual assault or stalking to other agencies within the area such as REMEDIES of Winnebago and Boone Counties.

14. Carbon Monoxide Act

Carbon Monoxide Act

The Rockford Housing Authority complied with 527 CMR 31.00 act by installing combination Smoke and Carbon Monoxide detectors in all common areas and residential units with gas appliances. The Housing Authority also complies with section 31.07 with no less than annual inspections of each detector.

Current procedures in place:

Housing Choice Voucher (HCV) Program:

- Carbon Monoxide forms are signed at each move in;

Low Income Public Housing (LIPH):

- Carbon Monoxide forms are signed at each move in;
- A notice was sent to all residents on November 6, 2008 notifying them of the new law and subsequent installation;
- Inspections of the detectors have been incorporated into each annual unit inspection

Attachment B - IL022bv01

Section 6.0 -- PHA Plan Elements. (24 CFR 903.7)

Instructions:

For each Element below that **HAS** changed since the last PHA Plan, using the HUD 50075 instructions, enter the “changed” text in column 3.

For each Element below that **HAS NOT** changed since the last PHA Plan, enter “No Change” in column 3.

Housing Authority #	Housing Authority Name	Fiscal Year Begin Date
IL-022	Rockford Housing Authority	10/01/15

	Plan Element	Column #3
1.	Eligibility, Selection and Admissions Policies, including De-concentration and Wait List Procedures.	See Exhibit 6.0 (a) PHA Plan Element Revisions 1. Rent Determinations – RHA Policy 2015 RHA Flat Rent Table and 2015 RHA Ceiling Rent Table
2.	Financial Resources.	See Exhibit 6.0 (a) Plan Element Revisions 2. Financial Resources Planned Sources and Uses Table
3.	Rent Determination.	No Change
4.	Operation and Management.	A. RHA continues its reorganization efforts as a means to streamline operations. Over the coming year, RHA will continue to review options and sources for additional efficiencies and implement accordingly. While several changes have been made, organization policies and procedures remain under review including but not limited to the Admin plan, ACOP, Section 3 Policy, and Procurement Policy. As changes are finalized, the PHA plan will be updated as required. RHA is implementing HUD approved Energy Performance Contracting (EPC) improvements. All properties are up for consideration at present, subject to change and limitation based on final redevelopment funding strategies (i.e. RAD conversion) that may limit the use of EPC funds. B. See Table – HUD Programs Under PHA Management
5.	Grievance Procedures.	No Change
6.	Designated Housing for Elderly and Disabled Families.	No Change
7.	Community Service and Self-Sufficiency.	See Table of Services and Programs
8.	Safety and Crime Prevention.	See Tab for Safety and Crime Prevention
9.	Pets.	No Change
10.	Civil Rights Certification.	No Change
11.	Fiscal Year Audit.	There were no findings in audit for fiscal year ended September 30, 2014 conducted by SVA, certified public accountants, S.C.

12.	Asset Management	A full portfolio review is again underway to prioritize capital and operational improvements to both the physical property and service delivery under the new more efficient operating structure. This review coupled with the recent completion of portfolio wide physical needs assessment(s) continues to guide and prioritize anticipated scattered site dispositions and demolitions. See Attachment C for a thorough list of currently anticipated demolitions and dispositions. It is RHA's goal to make significant progress in the modernization of its facilities over the next (5) year window. Please refer to the Public Housing Asset Management Table for property specific detail(s). All properties are candidates for state and local energy efficiency improvements under appropriate economic and community development programs.
13.	Violence Against Women (VAWA)	No Change. – See Attachment IL022fv01
14.	Carbon Monoxide Act	No Change.

7. Exhibit 7.0 - Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs and Project-based Vouchers

(a) Hope VI or Mixed Finance Modernization or Development.

In 2011 RHA successfully applied for the Choice Neighborhoods Planning (CNI) grant to address many needs within the City and RHA portfolio. The planning grant has concluded and a final Transformation Plan was delivered to HUD in December of 2013. We continue to use this Transformational Plan as a guide for future development and resident/community programming. A Promise Neighborhood Application, tax credits and other financing options will be considered. At present RHA and the CNI coalition of partners applied for and received a \$2.5 million neighborhood stabilization grant to reverse the effects of foreclosures. The award came as part of a mortgagor settlement under the Illinois Attorney General. Other grants for CNI related activities have also been applied for; however, they are more capacity building and crime reduction and do not directly tie to property development. RHA and its instrumentality (Bridge Rockford Alliance, Inc.) and its partners will continue to seek revenue sources to redevelop the property.

RHA submitted a Choice Neighborhoods Implementation application. Although we weren't awarded the grant, we were approved for a RAD conversion of 210 units at Fairgrounds Valley. We are also notified of a RAD conversion for 175 units at Orton Keyes and a multi-phase RAD Conversion for Scattered Sites: 152 units at Scattered Sites East and 142 units at Scattered Sites West.

RHA is currently reviewing several opportunities to provide quality affordable housing to the broadest population down to specific, targeted housing populations i.e. senior, non-elderly disabled, veterans, homeless, prisoner re-entry and artists. RHA reserves the interest and likelihood of potential conversion of HCV vouchers (subject to regulatory limits) to Project Based Vouchers (PBV), should PBV be necessary to insure the viability and sustainability of the development.

The revitalization of the Brewington Oaks/Jane Addams site builds off of the work started in 2010/11 under a 9% LIHTC award RHA has leveraged into a Mixed Financed 38 unit disabled supportive housing development as phase one. Future phases serve to revitalize the community and local economy. These phases could include the possible conversion of a select number of units through RAD or a Section 18 demolition application with replacement units on and offsite.

The RHA has applied for Public Sector Electric Efficiency program funds through DCEO for the fifth time and has received funds in all cases. We hope to apply for another year of the Public Sector Electric Efficiency program for properties with the most need. The opportunities through DCEO have become an important resource to supplement dwindling capital funds.

The RHA has entered into an Energy Performance Contract with Johnson Controls. Nine of our eleven developments have received energy upgrades as part of this project. This project included a large award from DCEO/Efficient Living Program which help offset some of the energy efficient equipment upgrades. RHA was also awarded a grant through Clean Energy Foundation Illinois that help to offset costs of an additional solar project. These upgrades will help RHA meets its commitment to the Better Building Challenge of reducing energy consumption by 20% portfolio wide.

The RHA has satisfied the Jane Addams consent decree dated 1/24/08 to deliver a total of 77 units of Replacement Housing through a combination of (1) construction of new, acquisition, and redevelopment of existing property for mixed-income housing (that includes public housing, affordable housing (which includes tax credit housing) and /or market rate housing) (2) construction and acquisition of property for scattered-site public housing units, and (3) redevelopment of existing

privately owned units by converting tenant protection vouchers into project-based Section 8 housing. Conversations with the legal team monitoring the progress allowed for a two (2) year extension bringing the expiration date to December 1, 2014. RHA is expecting written release of the consent decree.

- (b) Demolition and/or Disposition.** RHA has conducted planning meetings from 2010 – YTD 2015 with residents and community stakeholders at Brewington Oaks/Jane Addams (IL0220005152P – 418 units). Community and resident conversations have evolved into monthly meetings and will continue indefinitely. RHA will continue to work to refine the redevelopment plan as well as the finance and equity applications and may submit a RAD application or an application for Section 18 demolition of units.

Scattered sites - Approximately 50 are being considered for demolition and/or sale, based on the backlog of deferred maintenance and/or undesirable locations—(see **attachment IL022cv01**) for a full list of sites. RHA received approval from SAC to dispose of 5 scattered site units for FMV or higher. No bids were received, however, RHA was able to secure a partnership with the local Youth Build Program to donate the properties for their deconstruction and rehabilitation training programs.;

As needed and subject to HUD approval RHA may bring other demo/dispo requests forward so long as they serve the mission and vision of HUD, RHA and the broader community i.e. the City/County Consolidated plan.

- (c) Conversion of Public Housing.** Property appraisals and viability analysis began in 2012 for all RHA developments. RHA has received RAD awards for Fairgrounds, Orton Keyes and Scattered Sites. RHA is in the process of securing funding for the first Phase of Fairgrounds and will be submitting final plans for Fairgrounds as well as plans for Orton Keyes and Scattered Sites. Plans to redevelop Brewington and Fairgrounds will take first priority using a mixed (and other) financing approach.
- (d) Homeownership.** RHA continues to look for ways to increase homeownership among public housing and Section Eight residents. A homeownership group has been established consisting of the RHA, the county housing authority, the City, and various non-profit housing assistance providers to streamline the homeownership process and work to help each agency become better informed so we can help residents realize their dream of homeownership.
- (e) Project-based Vouchers.** RHA may apply for PBV for the redevelopment of Brewington Oaks high rise development (IL0220005152P – 418 units to be reduced to a lesser number of units). The RHA utilized 50 (77 units – 27 completed) project-based vouchers as new development and under acquisition/rehab for replacement units under the Jane Addams consent decree. These units were targeted in areas of low poverty concentrations (less than 14%) and in areas that offer more opportunities to residents while implementing green building technology and design features. Other properties/projects under review by RHA to meet broad population needs or targeted, specific populations i.e. senior, non-elderly disabled, veterans, homeless, prisoner re-entry, artists or other may be the subject of a future PBV request, should a viable project present itself.

This strategy is consistent with the guiding principles included in the RHA Strategic Plan, ACOP and Admin Plan that promotes de- concentration of poverty and develop, acquire or rehabilitate affordable housing utilizing recycled or “green” building products and environmentally friendly building designs to the maximum extent feasible. RHA will continue to develop and follow plans to eliminate concentrations of poverty and race as defined by R/ECAP and build areas of opportunity. Additionally, RHA will work to restore opportunity in deconcentrated neighborhoods.

Public Housing Asset Management Table

Public Housing Asset Management

Activity Description

Development Identification		Capital Fund Program Parts II and III Component 7a	Development Activities Component 7b	Demolition / disposition Component 8	Designated housing Component 9	Conversion Component 10	Home-ownership Component 11a	Other (describe) Component 17
Name and Number	Number of units							
IL022000001P Blackhawk Courts	196	See Exhibits 8.1&8.2	Under Review for potential deconcentration of living units. Adjacent School data shows low test scores and performance tied to this development. Community building renovations to be reviewed and prioritized by deconcentration and ROI. Units that will remain part of the portfolio have received energy upgrades through the EPC.	Candidate for partial demolition	NA	NA	NA	NA
IL022000003P Orton Keyes	175	See Exhibits 8.1 & 8.2	Continued improvements include work through the EPC. RAD award received and currently working through financial modeling. Adjacent vacant development land may be utilized for a community park and as a pilot urban farming program bringing need for modest, program related community building	NA	NA	Candidate for Voluntary Conversion	NA	NA
IL022000414P Park Terrace	183	See Exhibits 8.1&8.2 Invest Capital Funds to Renovate	Extensive building improvements through energy upgrades included in the EPC.	NA	NA	NA	NA	NA
IL022005152P Brewington Oaks	418	See Exhibits 8.1&8.2	Market survey shows there is a lack of need for the current units and the redevelopment costs are greater than 75% of TDC. All avenues for redevelopment are being	Under review for partial/potential demolition in 2014/15	Possibly for Elderly or Elderly/Disabled	Candidate for Voluntary Conversion	NA	Possible Section 118 application

IL022000006P North Main Manor	187	See Exhibits 8.1 & 8.2 Invest Capital Funds to Renovate	reviewed. Analysis of a Section 18 demolition vs. RAD Conversion is in process.	NA	Possibly Elderly Only Designation	NA	NA	NA	NA
IL022000007P Fairgrounds Valley	210	See Exhibits 8.1 & 8.2	To be redeveloped starting in 2015 utilizing mixed-financing. Choice Neighborhood Planning Grant awarded 2011 and the plan is being used as a guide as we convert all units through RAD.	Under Review for potential demolition and/or disposition in 2014 or after.	NA	Candidate for Voluntary Conversion in 2014/2015	NA	NA	NA
IL022000020P Scattered Sites West	147	See Exhibits 8.1 & 8.2 Invest Capital Funds in units identified for long-term retention in portfolio	Continued improvements as determined by the 2011 PNA will be prioritized by greatest need and available funds. A RAD conversion has been awarded and plans for redevelopment will begin in 2015.	Under Review for demolition and/or disposition of approximately 25 units in 2014/2015.	NA	NA	Under review for PH Home-owner-ship Prgm	NA	NA
IL022000009P Olesen Plaza	151	See Exhibits 8.1 & 8.2 Invest Capital Funds to Renovate	Energy upgrades through the EPC.	NA	NA	NA	NA	NA	NA
IL022000021P Scattered Sites East	154	See Exhibits 8.1 & 8.2 Invest Capital Funds in units identified for long-term retention in portfolio	Continued improvements as determined by the 2011 PNA will be prioritized by greatest need and available funds. A RAD conversion has been awarded and plans for redevelopment will begin in 2015.	Under Review for demolition and/or disposition of approximately 25 units in 2014/2015	NA	NA	Under review for PH Home-owner-ship Program	NA	NA

IL022000414P Low Rises	100	See Exhibits 8.1& 8.2	Video monitoring and entry control systems are under review and may be installed during 2014/15. Site repairs and other common area items are under consideration. Energy upgrades were completed through the EPC.	NA	Disabled Only Designation	NA	NA	NA
---------------------------	-----	-----------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----	---------------------------	----	----	----

Exhibit 8.0

See HUD Form 50075.2 approved by HUD on 4/24/15.

Exhibit 8.1

Capital Fund Annual Statements:

**IL06P02250115
IL06R02250115**

&

Capital Fund Performance and Evaluation Reports:

**IL06P02250114
IL06R02250114
IL06P02250113
IL06R02250113**

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: IL06P02250115 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2015 FFY of Grant Approval: 2015
PHA Name: Rockford Housing Authority			
Type of Grant	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/15	<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost Revised ²	Total Actual Cost ¹ Expended
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³	596,799.40	
3	1408 Management Improvements	477,439.52	
4	1410 Administration (may not exceed 10% of line 21)	298,399.70	
5	1411 Audit	0.00	
6	1415 Liquidated Damages	0.00	
7	1430 Fees and Costs	114,247.84	
8	1440 Site Acquisition	19,667.08	
9	1450 Site Improvement	32,182.49	
10	1460 Dwelling Structures	554,254.00	
11	1465.1 Dwelling Equipment—Nonexpendable	82,244.14	
12	1470 Non-dwelling Structures	384,016.65	
13	1475 Non-dwelling Equipment	14,303.33	
14	1485 Demolition	7,500.00	
15	1492 Moving to Work Demonstration	0.00	
16	1495.1 Relocation Costs	7,151.66	
17	1499 Development Activities ⁴	42,909.99	
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	114,161.44	
19	1502 Contingency (may not exceed 8% of line 20)	232,153.76	
20	Amount of Annual Grant:: (sum of lines 2 - 19)	2,977,431.00	
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	Date
Ron Clewer			3/11/15

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015	
PHA Name:		Capital Fund Program Grant No: IL06P02250115			
Rockford Housing Authority		CFPP (Yes/No):			
Development Number		Replacement Housing Factor Grant No:			
Name/PHA-Wide Activities		Development Account No.		Quantity	
General Description of Major Work Categories		Development Account No.		Total Estimated Cost	
				Original	
				Revised ¹	
				Funds Obligated ²	
				Funds Expended ²	
				Total Actual Cost	
				Status of Work	
001 Blackhawk	1406 Capital Fund for Operations	001		61,018.61	
001 Blackhawk	1408 Training / Staff & Resident	001		9,762.97	
001 Blackhawk	1408 Computer Upgrades	001		9,762.98	
001 Blackhawk	1408 Maintenance Tools & Equipment	001		9,762.98	
001 Blackhawk	1408 Marketing Plan	001		9,762.98	
001 Blackhawk	1408 Section 3 Coordinator	001		9,762.98	
001 Blackhawk	1410 Management Fee	001		30,509.31	
001 Blackhawk	1430 A & E	001		4,088.37	
001 Blackhawk	1430 Environmental Assessments	001		6,424.58	
001 Blackhawk	1430 CFP Inspections	001		1,168.11	
001 Blackhawk	1440 Site Acquisition	001		2,010.83	
001 Blackhawk	1450 Site Improvements	001		3,290.44	
001 Blackhawk	1460 Dwelling Structure Improvements	001		56,668.64	
001 Blackhawk	1465 Dwelling Structure Equipment	001		8,408.89	
001 Blackhawk	1470 Non Dwelling Structure Improvements	001		39,263.05	
001 Blackhawk	1475 Non Dwelling Equipment	001		1,462.42	
001 Blackhawk	1485 Demolition	001		7,500.00	
001 Blackhawk	1495 Relocation	001		731.21	
001 Blackhawk	1499 Development Activities	001		14,303.33	
003 Orton Keyes	1406 Capital Fund for Operations	003		54,480.91	
003 Orton Keyes	1408 Training / Staff & Resident	003		8,716.96	
003 Orton Keyes	1408 Computer Upgrades	003		8,716.94	
003 Orton Keyes	1408 Maintenance Tools & Equipment	003		8,716.94	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015	
PHA Name:		Capital Fund Program Grant No: IL06P02250115			
Rockford Housing Authority		CFPP (Yes/No):			
Development Number		Replacement Housing Factor Grant No:			
Name/PHA-Wide Activities		Development Account No.		Quantity	
General Description of Major Work Categories		Development Account No.		Total Estimated Cost	
				Original	
				Revised ¹	
				Funds Obligated ²	
				Funds Expended ²	
				Total Actual Cost	
				Status of Work	
003 Orton Keyes	1408 Marketing Plan	003		8,716.94	
003 Orton Keyes	1408 Section 3 Coordinator	003		8,716.94	
003 Orton Keyes	1410 Management Fee	003		27,240.45	
003 Orton Keyes	1430 A & E	003		3,650.33	
003 Orton Keyes	1430 Environmental Assessments	003		5,736.23	
003 Orton Keyes	1430 CFP Inspections	003		1,042.95	
003 Orton Keyes	1440 Site Acquisition	003		1,795.38	
003 Orton Keyes	1450 Site Improvements	003		2,937.89	
003 Orton Keyes	1460 Dwelling Structure Improvements	003		50,597.00	
003 Orton Keyes	1465 Dwelling Structure Equipment	003		7,507.94	
003 Orton Keyes	1470 Non Dwelling Structure Improvements	003		35,056.29	
003 Orton Keyes	1475 Non Dwelling Equipment	003		1,305.73	
003 Orton Keyes	1485 Demolition	003		0.00	
003 Orton Keyes	1495 Relocation	003		652.86	
003 Orton Keyes	1499 Development Activities	003		0.00	
0414 Park Terrace	1406 Capital Fund for Operations	004		56,971.46	
0414 Park Terrace	1408 Training / Staff & Resident	004		9,115.45	
0414 Park Terrace	1408 Computer Upgrades	004		9,115.43	
0414 Park Terrace	1408 Maintenance Tools & Equipment	004		9,115.43	
0414 Park Terrace	1408 Marketing Plan	004		9,115.43	
0414 Park Terrace	1408 Section 3 Coordinator	004		9,115.43	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015		
PHA Name:		Capital Fund Program Grant No: IL06P02250115				
Rockford Housing Authority		CFFP (Yes/ No):				
Development Number		Replacement Housing Factor Grant No:				
Name/PHA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work
				Original	Funds Obligated ²	Funds Expended ²
0414 Park Terrace	1410 Management Fee	004		28,485.73		
0414 Park Terrace	1430 A & E	004		3,817.20		
0414 Park Terrace	1430 Environmental Assessments	004		5,998.46		
0414 Park Terrace	1430 CFP Inspections	004		1,090.63		
0414 Park Terrace	1440 Site Acquisition	004		1,877.45		
0414 Park Terrace	1450 Site Improvements	004		3,072.19		
0414 Park Terrace	1460 Dwelling Structure Improvements	004		52,910.01		
0414 Park Terrace	1465 Dwelling Structure Equipment	004		7,851.16		
0414 Park Terrace	1470 Non Dwelling Structure Improvements	004		36,658.87		
0414 Park Terrace	1475 Non Dwelling Equipment	004		1,365.42		
0414 Park Terrace	1485 Demolition	004		0.00		
0414 Park Terrace	1495 Relocation	004		682.71		
0414 Park Terrace	1499 Development Activities	004		0.00		
006 North Main	1406 Capital Fund for Operations	006		58,216.74		
006 North Main	1408 Training / Staff & Resident	006		9,314.67		
006 North Main	1408 Computer Upgrades	006		9,314.68		
006 North Main	1408 Maintenance Tools & Equipment	006		9,314.68		
006 North Main	1408 Marketing Plan	006		9,314.68		
006 North Main	1408 Section 3 Coordinator	006		9,314.68		
006 North Main	1410 Management Fee	006		29,108.37		
006 North Main	1430 A & E	006		3,900.64		
006 North Main	1430 Environmental Assessments	006		6,129.57		
006 North Main	1430 CFP Inspections	006		1,114.47		
006 North Main	1440 Site Acquisition	006		1,918.49		
006 North Main	1450 Site Improvements	006		3,139.35		

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015				
PHA Name:		Capital Fund Program Grant No: IL06P02250115		CFPP (Yes/No):				
Rockford Housing Authority		Replacement Housing Factor Grant No:						
Development Number Name/PHA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
006 North Main	1460 Dwelling Structure Improvements	006		54,066.51				
006 North Main	1465 Dwelling Structure Equipment	006		8,022.77				
006 North Main	1470 Non Dwelling Structure Improvements	006		37,460.15				
006 North Main	1475 Non Dwelling Equipment	006		1,395.26				
006 North Main	1485 Demolition	006		0.00				
006 North Main	1495 Relocation	006		697.63				
006 North Main	1499 Development Activities	006		0.00				
007 Fairgrounds	1406 Capital Fund for Operations	007		65,377.09				
007 Fairgrounds	1408 Training / Staff & Resident	007		10,460.35				
007 Fairgrounds	1408 Computer Upgrades	007		10,460.33				
007 Fairgrounds	1408 Maintenance Tools & Equipment	007		10,460.33				
007 Fairgrounds	1408 Marketing Plan	007		10,460.33				
007 Fairgrounds	1408 Section 3 Coordinator	007		10,460.33				
007 Fairgrounds	1410 Management Fee	007		32,688.54				
007 Fairgrounds	1430 A & E	007		4,380.39				
007 Fairgrounds	1430 Environmental Assessments	007		6,883.48				
007 Fairgrounds	1430 CFP Inspections	007		1,251.54				
007 Fairgrounds	1440 Site Acquisition	007		2,154.45				
007 Fairgrounds	1450 Site Improvements	007		3,525.47				
007 Fairgrounds	1460 Dwelling Structure Improvements	007		60,716.40				
007 Fairgrounds	1465 Dwelling Structure Equipment	007		9,009.53				
007 Fairgrounds	1470 Non Dwelling Structure Improvements	007		42,067.55				
007 Fairgrounds	1475 Non Dwelling Equipment	007		1,566.87				
007 Fairgrounds	1485 Demolition	007		0.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages									
PHA Name:			Grant Type and Number			Federal FFY of Grant: 2015			
Rockford Housing Authority			Capital Fund Program Grant No: IL06P02250115						
Development Number Name/PHA - Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
007 Fairgrounds	1495 Relocation	007		783.44					
007 Fairgrounds	1499 Development Activities	007		14,303.33					
009 Olesen Plaza	1406 Capital Fund for Operations	009		47,009.24					
009 Olesen Plaza	1408 Training / Staff & Resident	009		7,521.47					
009 Olesen Plaza	1408 Computer Upgrades	009		7,521.48					
009 Olesen Plaza	1408 Maintenance Tools & Equipment	009		7,521.48					
009 Olesen Plaza	1408 Marketing Plan	009		7,521.48					
009 Olesen Plaza	1408 Section 3 Coordinator	009		7,521.48					
009 Olesen Plaza	1410 Management Fee	009		23,504.62					
009 Olesen Plaza	1430 A & E	009		3,149.71					
009 Olesen Plaza	1430 Environmental Assessments	009		4,949.55					
009 Olesen Plaza	1430 CFP Inspections	009		899.92					
009 Olesen Plaza	1440 Site Acquisition	009		1,549.15					
009 Olesen Plaza	1450 Site Improvements	009		2,534.98					
009 Olesen Plaza	1460 Dwelling Structure Improvements	009		43,657.98					
009 Olesen Plaza	1465 Dwelling Structure Equipment	009		6,478.28					
009 Olesen Plaza	1470 Non Dwelling Structure Improvements	009		30,248.57					
009 Olesen Plaza	1475 Non Dwelling Equipment	009		1,126.66					
009 Olesen Plaza	1485 Demolition	009		0.00					
009 Olesen Plaza	1495 Relocation	009		563.33					
009 Olesen Plaza	1499 Development Activities	009		0.00					

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015		
PHIA Name:		Capital Fund Program Grant No: IL06P02250115		Total Actual Cost		
Rockford Housing Authority		CFPP (Yes/ No):		Funds Obligated ²		
Replacement Housing Factor Grant No:		Development Account No.		Funds Expended ²		
Development Number Name/PHA- Wide Activities	General Description of Major Work Categories	Quantity	Total Estimated Cost	Total Actual Cost		Status of Work
				Original	Revised ¹	
0414 Low Rises	1406 Capital Fund for Operations	0414	31,131.95			
0414 Low Rises	1408 Training / Staff & Resident	0414	4,981.12			
0414 Low Rises	1408 Computer Upgrades	0414	4,981.11			
0414 Low Rises	1408 Maintenance Tools & Equipment	0414	4,981.11			
0414 Low Rises	1408 Marketing Plan	0414	4,981.11			
0414 Low Rises	1408 Section 3 Coordinator	0414	4,981.11			
0414 Low Rises	1410 Management Fee	0414	15,565.97			
0414 Low Rises	1430 A & E	0414	2,085.90			
0414 Low Rises	1430 Environmental Assessments	0414	3,277.85			
0414 Low Rises	1430 CFP Inspections	0414	595.97			
0414 Low Rises	1440 Site Acquisition	0414	1,025.93			
0414 Low Rises	1450 Site Improvements	0414	1,678.79			
0414 Low Rises	1460 Dwelling Structure Improvements	0414	28,912.57			
0414 Low Rises	1465 Dwelling Structure Equipment	0414	4,290.25			
0414 Low Rises	1470 Non Dwelling Structure Improvements	0414	20,032.17			
0414 Low Rises	1475 Non Dwelling Equipment	0414	746.13			
0414 Low Rises	1485 Demolition	0414	0.00			
0414 Low Rises	1495 Relocation	0414	373.07			
0414 Low Rises	1499 Development Activities	0414	0.00			
020 SS West	1406 Capital Fund for Operations	020	44,830.00			
020 SS West	1408 Training / Staff & Resident	020	7,172.80			
020 SS West	1408 Computer Upgrades	020	7,172.80			
020 SS West	1408 Maintenance Tools & Equipment	020	7,172.80			
020 SS West	1408 Marketing Plan	020	7,172.80			
020 SS West	1408 Section 3 Coordinator	020	7,172.80			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015			
PHA Name:		Capital Fund Program Grant No: IL06P02250115					
Rockford Housing Authority		CFFP (Yes/No):					
Development Number		Replacement Housing Factor Grant No:					
Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
020 SS West	1410 Management Fee	020		22,415.00			
020 SS West	1430 A & E	020		3,003.70			
020 SS West	1430 Environmental Assessments	020		4,720.10			
020 SS West	1430 CFP Inspections	020		858.20			
020 SS West	1440 Site Acquisition	020		1,477.34			
020 SS West	1450 Site Improvements	020		2,417.46			
020 SS West	1460 Dwelling Structure Improvements	020		41,634.10			
020 SS West	1465 Dwelling Structure Equipment	020		6,177.96			
020 SS West	1470 Non Dwelling Structure Improvements	020		28,846.32			
020 SS West	1475 Non Dwelling Equipment	020		1,074.43			
020 SS West	1485 Demolition	020		0.00			
020 SS West	1495 Relocation	020		537.21			
020 SS West	1499 Development Activities	020		0.00			
021 SS East	1406 Capital Fund for Operations	021		47,631.88			
021 SS East	1408 Training / Staff & Resident	021		7,621.10			
021 SS East	1408 Computer Upgrades	021		7,621.10			
021 SS East	1408 Maintenance Tools & Equipment	021		7,621.10			
021 SS East	1408 Marketing Plan	021		7,621.10			
021 SS East	1408 Section 3 Coordinator	021		7,621.10			
021 SS East	1410 Management Fee	021		23,815.94			
021 SS East	1430 A & E	021		3,191.43			
021 SS East	1430 Environmental Assessments	021		5,015.10			
021 SS East	1430 CFP Inspections	021		911.84			
021 SS East	1440 Site Acquisition	021		1,569.67			
021 SS East	1450 Site Improvements	021		2,568.56			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed for the Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2015			
PHA Name:		Capital Fund Program Grant No: IL06P02250115					
Rockford Housing Authority		CFPP (Yes/ No):					
Replacement Housing Factor Grant No:							
Development Number Name/PHA - Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
021 SS East	1460 Dwelling Structure Improvements	021		44,236.23			
021 SS East	1465 Dwelling Structure Equipment	021		6,564.09			
021 SS East	1470 Non Dwelling Structure Improvements	021		30,649.22			
021 SS East	1475 Non Dwelling Equipment	021		1,141.58			
021 SS East	1485 Demolition	021		0.00			
021 SS East	1495 Relocation	021		570.79			
021 SS East	1499 Development Activities	021		0.00			
5152 Brewington Oaks	1406 Capital Fund for Operations	5152		130,131.52			
5152 Brewington Oaks	1408 Training / Staff & Resident	5152		20,821.03			
5152 Brewington Oaks	1408 Computer Upgrades	5152		20,821.05			
5152 Brewington Oaks	1408 Maintenance Tools & Equipment	5152		20,821.05			
5152 Brewington Oaks	1408 Marketing Plan	5152		20,821.05			
5152 Brewington Oaks	1408 Section 3 Coordinator	5152		20,821.05			
5152 Brewington Oaks	1410 Management Fee	5152		65,065.77			
5152 Brewington Oaks	1430 A & E	5152		8,719.07			
5152 Brewington Oaks	1430 Environmental Assessments	5152		13,701.40			
5152 Brewington Oaks	1430 CFPP Inspections	5152		2,491.16			
5152 Brewington Oaks	1440 Site Acquisition	5152		4,288.39			
5152 Brewington Oaks	1450 Site Improvements	5152		7,017.36			
5152 Brewington Oaks	1460 Dwelling Structure Improvements	5152		120,854.56			
5152 Brewington Oaks	1465 Dwelling Structure Equipment	5152		17,933.27			
5152 Brewington Oaks	1470 Non Dwelling Structure Improvements	5152		83,734.46			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant:	
PHA Name:		Capital Fund Program Grant No: IL06P02250115		2015	
Rockford Housing Authority		CFPP (Yes/No):			
Development Number Name/PHA - Wide Activities		Replacement Housing Factor Grant No:			
General Description of Major Work Categories		Development Account No.		Quantity	
Total Estimated Cost		Total Actual Cost		Status of Work	
Original		Revised ¹		Funds Obligated ²	
Funds Expended ²		Funds Obligated ²			
5152 Brewington Oaks	1475 Non Dwelling Equipment	5152	3,118.83		
5152 Brewington Oaks	1485 Demolition	5152	0.00		
5152 Brewington Oaks	1495 Relocation	5152	1,559.41		
5152 Brewington Oaks	1499 Development Activities	5152	14,303.33		
CFPP	9000 Debt Service	000	114,161.44		
	Contingency		232,153.76		
			2,977,431.00		

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program							Federal FFY of Grant: 2015
Development Number Name/PHA - Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Original Expenditure End Date	Actual Expenditure End Date	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date			
IL22-001 Blackhawk	4/12/2017		4/12/2019				
IL22-003 Orton Keyes	4/12/2017		4/12/2019				
IL22-0414 Park Terrace	4/12/2017		4/12/2019				
IL22-006 North Main	4/12/2017		4/12/2019				
IL22-007 Fairgrounds	4/12/2017		4/12/2019				
IL22-009 Olesen Plaza	4/12/2017		4/12/2019				
IL22-014 Low Rises	4/12/2017		4/12/2019				
IL22-020 Scattered Sites West	4/12/2017		4/12/2019				
IL22-021 Scattered Sites East	4/12/2017		4/12/2019				
IL22-5152 Brewington Oaks	4/12/2017		4/12/2019				
PHA - Wide	4/12/2017		4/12/2019				

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		FFY of Grant: 2015	
PHA Name: Rockford Housing Authority		Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R02250115		FFY of Grant Approval: 2015	
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Original	Revised ²	Obligated	Total Actual Cost ¹ Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		6,566.00		0.00
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)		6,566.00		0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Chief/Executive Officer		Signature of Public Housing Director		Date	
Ron Clewer				6/15/15	

Part II: Supporting Pages			Federal FFY of Grant: 2015					
PHA Name: Rockford Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFPP (Yes/ No):			Replacement Housing Factor Grant No: IL06R02250115			
Development Number Name/PHA - Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
CFPP	9000 Debt Service	000		6,566.00		0.00	0.00	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program						Federal FFY of Grant: 2015		
Development Number Name/PHA - Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹			
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date				
IL-22	4/12/2017		4/12/2019					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		FFY of Grant: 2014	
PHA Name: Rockford Housing Authority		Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R02250114		FFY of Grant Approval: 2014	
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Original	Revised ²	Obligated	Total Actual Cost ¹
					Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		6,413.00		0.00
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)		6,413.00		0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Chief Executive Officer		Signature of Public Housing Director		Date	
Ron Clewer				Date 6/15/15	

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2014		
PHA Name:		Capital Fund Program Grant No: IL06P02250114				
Rockford Housing Authority		CFFP (Yes/ No):				
Development Number Name/PHA- Wide Activities		Replacement Housing Factor Grant No:				
Development Number Name/PHA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Status of Work
				Original	Revised ¹	
				Funds Obligated ²	Funds Expended ²	
001 Blackhawk	1406 Operations	001		44,760.97	0.00	In Process
001 Blackhawk	1408 Management Improvements	001		53,713.00	0.00	In Process
001 Blackhawk	1410 Administration	001		29,840.55	19,824.48	In Process
001 Blackhawk	1430 Site Improvements (street/walk/landscape for crime reduction)	001		15,000.00	12,207.77	In Process
001 Blackhawk	1430 CFP Inspections	001		0.00	0.00	In Process
001 Blackhawk	1450 Site Improvements	001		0.00	0.00	In Process
001 Blackhawk	1460 Dwelling Structures (Roof/doors)	001		49,515.00	0.00	In Process
001 Blackhawk	1470 Non-Dwelling Structures	001		0.00	0.00	In Process
001 Blackhawk	1475 Non-Dwelling Equipment	001		0.00	9,320.99	In Process
003 Orton Keyes	1406 Operations	003		39,874.66	0.00	In Process
003 Orton Keyes	1408 Management Improvements	003		47,849.59	0.00	In Process
003 Orton Keyes	1410 Administration	003		26,583.11	17,700.48	In Process
003 Orton Keyes	1430 Fees and Costs (A&E Environmental)	003		15,000.00	21,040.84	In Process
003 Orton Keyes	1430 CFP Inspections	003		0.00	0.00	In Process
003 Orton Keyes	1450 Site Improvements	003		0.00	0.00	In Process
003 Orton Keyes	1460 Dwelling Structures (Kitchens/doors)	003		155,852.50	0.00	In Process
003 Orton Keyes	1465.1 Dwelling Equip – Non-Expendable (Appliances)	003		50,000.00	0.00	In Process
003 Orton Keyes	1470 Non-Dwelling Equipment	003		0.00	0.00	In Process
003 Orton Keyes	1499 Development Activity (Mixed Finance conversion/RAD)	003		20,000.00	11,860.00	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages													
PHA Name:			Grant Type and Number			Federal FFY of Grant: 2014							
Rockford Housing Authority			Capital Fund Program Grant No: IL06P02250114										
Development Number Name/PHA-Wide Activities			Development Account No.			Quantity		Total Estimated Cost		Total Actual Cost		Status of Work	
General Description of Major Work Categories								Original		Revised ¹	Funds Obligated ²	Funds Expended ²	
0414 Park Terrace	1406 Operations		004					41,706.97			0.00	0.00	In Process
0414 Park Terrace	1408 Management Improvements		004					50,048.37			0.00	0.00	In Process
0414 Park Terrace	1410 Administration		004					27,804.65			27,804.65	18,509.60	In Process
0414 Park Terrace	1430 Fees and Costs (A&E/Environmental)		004					40,000.00			13,630.77	11,837.42	In Process
0414 Park Terrace	1430 CFP Inspections		004					0.00			0.00	0.00	In Process
0414 Park Terrace	1460 Dwelling Structures (Riser replace)		004					104,090.00			0.00	0.00	In Process
0414 Park Terrace	1470 Non-dwelling structures (Ext. Enclosure)		004					13,500.00			13,500.00	0.00	In Process
006 North Main	1406 Operations		006					42,623.13			0.00	0.00	In Process
006 North Main	1408 Management Improvements		006					51,147.76			0.00	0.00	In Process
006 North Main	1410 Administration		006					28,415.42			28,415.42	18,914.16	In Process
006 North Main	1430 Fees and Cost (A&E/Environmental)		006					35,000.00			13,928.71	12,096.13	In Process
006 North Main	1430 CFP Inspections		006					0.00			0.00	0.00	In Process
006 North Main	1460 Dwelling Structures (Elevator)		006					75,717.50			0.00	0.00	In Process
006 North Main	1470 Non-dwelling structures (Ext. Encl.)		006					13,500.00			7,324.13	0.00	In Process
007 Fairgrounds	1406 Operations		007					47,858.11			0.00	0.00	In Process
007 Fairgrounds	1408 Management Improvements		007					57,429.98			0.00	0.00	In Process
007 Fairgrounds	1410 Administration		007					31,905.54			31,905.54	21,240.56	In Process
007 Fairgrounds	1430 Fees and Cost (A&E/Environmental)		007					0.00			12,132.41	3,067.69	In Process
007 Fairgrounds	1430 CFP Inspections		007					0.00			0.00	0.00	In Process
007 Fairgrounds	1460 Dwelling Structure		007					0.00			0.00	0.00	In Process
007 Fairgrounds	1470 Non-Dwelling Structures		007					0.00			6,175.87	6,175.87	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2014		
PHA Name:		Capital Fund Program Grant No: IL06P02250114				
Rockford Housing Authority		CFPP (Yes/ No):				
Replacement Housing Factor Grant No:		Quantity		Total Estimated Cost		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Actual Cost		Status of Work
				Funds Obligated ²	Funds Expended ²	
		Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
007 Fairgrounds	1485 Demolition	007		100,000.00	0.00	In Process
007 Fairgrounds	1495 Relocation	007		5,000.00	0.00	In Process
007 Fairgrounds	1499 Development Activities	007		20,000.00	28,140.00	In Process
009 Olesen Plaza	1406 Operations	009		34,377.71	0.00	In Process
009 Olesen Plaza	1408 Management Improvements	009		41,253.26	0.00	In Process
009 Olesen Plaza	1410 Administration	009		22,918.48	15,272.96	In Process
009 Olesen Plaza	1430 Fees and Costs (A&E/Environmental)	009		25,000.00	9,767.49	In Process
009 Olesen Plaza	1430 CFP Inspections	009		0.00	0.00	In Process
009 Olesen Plaza	1460 Dwelling Structures (Kitchen)	009		100,407.50	0.00	In Process
009 Olesen Plaza	1470 Non-dwelling structures (Ext Encl.)	009		12,500.00	12,500.00	In Process
0414 Low Rises	1406 Operations	0414		22,773.05	0.00	In Process
0414 Low Rises	1408 Management Improvements	0414		27,327.66	0.00	In Process
0414 Low Rises	1410 Administration	0414		15,182.04	10,114.56	In Process
0414 Low Rises	1430 Fees and Costs (A&E/Environmental)	0414		20,000.00	7,448.51	In Process
0414 Low Rises	1430 CFP Inspections	0414		0.00	0.00	In Process
0414 Low Rises	1440 Site Acquisition(Appraisals)	0414		7,500.00	0.00	In Process
0414 Low Rises	1460 Dwelling Structures (flooring/bath)	0414		120,455.00	0.00	In Process
0414 Low Rises	1470 Non-dwelling structures (Ext Encl.)	0414		10,500.00	2,660.00	In Process
0414 Low Rises	1475 Non-dwelling equipment (Appliances)	0414		20,000.00	0.00	In Process
020 SS West	1406 Operations	020		32,327.27	0.00	In Process
020 SS West	1408 Management Improvements	020		38,792.72	0.00	In Process
020 SS West	1410 Administration	020		21,551.51	14,564.96	In Process
020 SS West	1430 Fees and Costs	020		12,375.00	9,825.00	In Process
020 SS West	1430 CFP Inspection	020		0.00	0.00	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2014		
PHA Name:		Capital Fund Program Grant No: IL06P02250114				
Rockford Housing Authority		Replacement Housing Factor Grant No:				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Status of Work
				Funds Obligated ²	Funds Expended ²	
020 SS West	1440 Site Acquisition (Appraisals)	020		5,000.00	0.00	In Process
020 SS West	1450 Site Improvement (Drives/walks)	020		15,000.00	0.00	In Process
020 SS West	1460 Dwelling Structures (baths/roofs)	020		82,427.50	0.00	In Process
020 SS West	1465 Dwelling Equip – Non Expendable (Appliances)	020		32,500.00	0.00	In Process
021 SS East	1406 Operations	021		34,639.51	0.00	In Process
021 SS East	1408 Management Improvements	021		41,567.37	0.00	In Process
021 SS East	1410 Administration	021		23,092.98	15,475.28	In Process
021 SS East	1430 Fees and Costs	021		12,375.00	0.00	In Process
021 SS East	1430 CFP Inspections	021		0.00	0.00	In Process
021 SS East	1440 Site Acquisition (Appraisals)	021		5,000.00	0.00	In Process
021 SS East	1450 Site Improvement (Drive/walks)	021		15,000.00	0.00	In Process
021 SS East	1460 Dwelling Structures (Baths/roofs)	021		86,535.00	0.00	In Process
021 SS East	1465 Dwelling Equip – Non Expendable (Appliances)	021		32,500.00	0.00	In Process
5152 Brewington Oaks	1406 Operations	5152		95,323.99	0.00	In Process
5152 Brewington Oaks	1408 Management Improvements	5152		114,388.79	0.00	In Process
5152 Brewington Oaks	1410 Administration	5152		63,549.33	42,278.72	In Process
5152 Brewington Oaks	1430 Fee and Costs	5152		0.00	27,038.47	In Process
5152 Brewington Oaks	1440 Site Acquisition (Appraisals)	5152		10,000.00	0.00	In Process
5152 Brewington Oaks	1470 Non-Dwelling Structures	5152		0.00	7,840.00	In Process
5152 Brewington Oaks	1495.1 Relocation	5152		5,000.00	0.00	In Process
5152 Brewington Oaks	1499 Development Activities	5152		20,000.00	0.00	In Process
ALL	Contingency	ALL		174,838.52	0.00	In Process
CFFP	9000 Debt Service	CFFP		120,720.00	0.00	In Process
	TOTAL			2,908,436.00	337,796.15	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement


² To be completed for the Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					Federal FFY of Grant: 2014
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IL-22	5/12/2016		5/12/2018		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: IL06P02250114 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2014 FFY of Grant Approval: 2014	
PHA Name: Rockford Housing Authority		Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/15 <input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Original	Revised ²	Obligated	Total Actual Cost ¹ Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	436,265.40			0.00
3	1408 Management Improvements	523,518.48			0.00
4	1410 Administration (may not exceed 10% of line 21)	290,843.60			290,843.60
5	1411 Audit				193,895.76
6	1415 Liquidated Damages				
7	1430 Fees and Costs	159,750.00			142,775.00
8	1440 Site Acquisition	27,500.00			0.00
9	1450 Site Improvement	45,000.00			0.00
10	1460 Dwelling Structures	775,000.00			0.00
11	1465 Dwelling Equipment—Nonexpendable	115,000.00			0.00
12	1470 Non-dwelling Structures	50,000.00			50,000.00
13	1475 Non-dwelling Equipment	20,000.00			9,584.96
14	1485 Demolition	100,000.00			0.00
15	1492 Moving to Work Demonstration				
16	1495 Relocation Costs	10,000.00			0.00
17	1499 Development Activities ⁴	60,000.00			60,000.00
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	120,720.00			0.00
19	1502 Contingency (may not exceed 8% of line 20)	174,838.52			0.00
20	Amount of Annual Grant: (sum of lines 2 - 19)	2,908,436.00			337,796.15
21	Amount of line 20 Related to LBP Activities	25,000.00			25,000.00
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	48,000.00			48,000.00
Signature of Executive Director  Ron Cramer		Signature of Public Housing Director		Date	
				6/16/15	

Part II: Supporting Pages							
PHA Name:		Grant Type and Number		Federal FFY of Grant: 2014			
Rockford Housing Authority		Capital Fund Program Grant No: CFPP (Yes/ No):		IL-06R02250114			
Development Number Name/PHA - Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work
				Original	Revised ¹		
CFPP	9000 Debt Service	000		6,413.00		0.00	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement
² To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Fund Financing Program					Federal FFY of Grant: 2014
Development Number Name/PHA - Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IL-22	5/12/2016		5/12/2018		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		Grant Type and Number		FFY of Grant: 2013	
PHA Name: Rockford Housing Authority		Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R02250113		FFY of Grant Approval: 2013	
Date of CFFP:		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
Summary by Development Account		Performance and Evaluation Report for Period Ending: 3/31/15		Final Performance and Evaluation Report	
Line	Description	Original	Total Estimated Cost Revised ⁷	Obligated	Total Actual Cost ¹ Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	111,405.00			111,405.00
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	111,405.00			30,181.86
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Chief Executive Officer		Signature of Public Housing Director		Date	
Ron Clewer				6/15/15	

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2013		
PHA Name:		Capital Fund Program Grant No: IL06P02250113		CFPP (Yes/No):		
Rockford Housing Authority		Replacement Housing Factor Grant No:				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Status of Work
				Original	Revised ¹	
				Funds Obligated ²	Funds Expended ²	
001 Blackhawk	1406 CFP for Operations	001		37,596.72	60,000.00	Complete
001 Blackhawk	1408 Training Resident/Staff	001		10,148.88	10,729.88	In Process
001 Blackhawk	1408 Computer Software/Hardware	001		15,576.12	0.00	Complete
001 Blackhawk	1408 Maintenance Tools & Equipment	001		2,597.00	0.00	In Process
001 Blackhawk	1408 Marketing Plan	001		10,384.08	324.81	In Process
001 Blackhawk	1408 Section 3 Coordinator	001		11,422.88	11,422.88	In Process
001 Blackhawk	1410 Management Fee	001		25,064.48	25,064.52	Complete
001 Blackhawk	1430 A&E	001		0.00	9,935.55	In Process
001 Blackhawk	1430 CFP Inspections	001		750.00	250.00	In Process
001 Blackhawk	1430 Lead Paint Assessment	001		5,000.00	0.00	Complete
001 Blackhawk	1450 Street Repairs	001		10,000.00	0.00	In Process
001 Blackhawk	1450 Sidewalk Repairs	001		5,000.00	0.00	Complete
001 Blackhawk	1460 Dwelling Structure Improvement	001		15,000.00	5,634.93	In Process
001 Blackhawk	1470 Non Dwelling Structures	001		0.00	42,248.51	In Process
001 Blackhawk	1475 Non Dwelling Equipment	001		0.00	34,663.00	In Process
003 Orton Keys	1406 CFP for Operations	003		33,568.50	60,000.00	Complete
003 Orton Keys	1408 Training Resident/Staff	003		9,061.50	3,506.46	In Process
003 Orton Keys	1408 Computer Software/Hardware	003		13,907.25	0.00	Complete
003 Orton Keys	1408 Maintenance Tools & Equipment	003		2,318.75	0.00	Complete
003 Orton Keys	1408 Marketing Plan	003		9,271.50	290.00	In Process
003 Orton Keys	1408 Section 3 Coordinator	003		10,199.00	10,199.00	In Process
003 Orton Keys	1410 Management Fee	003		22,379.00	22,379.04	Complete
003 Orton Keys	1430 A&E	003		0.00	8,871.03	In Process
003 Orton Keys	1430 CFP Inspections	003		2,000.00	250.00	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2013		
PHA Name:		Capital Fund Program Grant No: IL06P02250113				
Rockford Housing Authority		CFFP (Yes/ No):				
Development Number		Replacement Housing Factor Grant No:				
Name/PHA-Wide Activities		Development Account No.		Quantity		
General Description of Major Work Categories		Total Estimated Cost		Total Actual Cost		
		Original		Revised ¹		
		Funds Obligated ²		Funds Expended ²		
				Status of Work		
003 Orton Keys	1430 Lead/Asbestos Assessment	003	0.00	10,944.09	10,944.09	Complete
003 Orton Keys	1450 Sidewalk Repairs	003	10,000.00	5,000.00	0.00	In Process
003 Orton Keys	1450 Landscape Improvements	003	10,000.00	5,000.00	0.00	In Process
003 Orton Keys	1460 Entrance Doors & Hardware	003	10,000.00	0.00	0.00	Complete
003 Orton Keys	1460 Storm Door Replacement	003	10,000.00	0.00	0.00	Complete
003 Orton Keys	1460 Electric Upgrades/Apts	003	75,000.00	0.00	0.00	Complete
003 Orton Keys	1460 Door Replacement	003	100,000.00	0.00	0.00	Complete
003 Orton Keys	1495 Relocation	003	0.00	1,780.00	1,780.00	Complete
0414 Park Terrace	1406 CFP for Operations	0414	35,103.06	8,671.56	0.00	In Process
0414 Park Terrace	1408 Training Resident/Staff	0414	9,475.74	9,475.74	1,072.63	In Process
0414 Park Terrace	1408 Computer Software/Hardware	0414	14,543.01	0.00	0.00	Complete
0414 Park Terrace	1408 Maintenance Tools & Equipment	0414	2,424.75	2,424.75	0.00	In Process
0414 Park Terrace	1408 Marketing Plan	0414	9,695.34	2,577.21	125.00	In Process
0414 Park Terrace	1408 Section 3 Coordinator	0414	10,665.24	10,665.24	5,754.69	In Process
0414 Park Terrace	1410 Management Fee	0414	23,402.04	23,402.04	23,402.04	Complete
0414 Park Terrace	1430 A & E Fees	0414	100,000.00	21,092.20	19,133.96	In Process
0414 Park Terrace	1430 Lead/Asbestos Assessment	0414	0.00	2,385.00	2,385.00	Complete
0414 Park Terrace	1430 CFP Inspections	0414	5,000.00	250.00	0.00	In Process
0414 Park Terrace	1460 Asbestos Abatement/Tile	0414	30,000.00	10,000.00	0.00	In Process
0414 Park Terrace	1460 Riser Replacement	0414	250,000.00	0.00	0.00	Complete
0414 Park Terrace	1460 Roof Replacement	0414	120,000.00	0.00	0.00	Complete
0414 Park Terrace	1465 Appliances	0414	25,000.00	0.00	0.00	Complete
0414 Park Terrace	1470 Non Dwelling Structures	0414	0.00	519,198.34	485,062.68	In Process
0414 Park Terrace	1495 Relocation	0414	10,000.00	0.00	0.00	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2013		
PHA Name:		Capital Fund Program Grant No: IL06P02250113				
Rockford Housing Authority		CFPP (Yes/ No):				
Development Number		Replacement Housing Factor Grant No:				
Name/PHA-Wide Activities		Development Account No.		Quantity		
General Description of Major Work Categories		Total Estimated Cost		Total Actual Cost		
		Original		Revised ¹		
		Funds Obligated ²		Funds Expended ²		
				Status of Work		
006 North Main	1406 CFP for Operations	006	35,870.34	13,467.06	0.00	In Process
006 North Main	1408 Training Resident/Staff	006	9,682.86	9,682.86	827.27	In Process
006 North Main	1408 Computer Software/Hardware	006	14,860.89	0.00	0.00	Complete
006 North Main	1408 Maintenance Tools & Equipment	006	2,477.75	2,477.75	0.00	In Process
006 North Main	1408 Marketing Plan	006	9,907.26	2,633.54	0.00	In Process
006 North Main	1408 Section 3 Coordinator	006	10,898.36	10,898.36	5,808.14	In Process
006 North Main	1410 Management Fee	006	23,913.56	23,913.60	23,913.60	Complete
006 North Main	1430 A&E	006	5,000.00	9,965.03	7,963.97	In Process
006 North Main	1430 CFP Inspections	006	500.00	479.62	0.00	In Process
006 North Main	1465 Appliances	006	40,000.00	0.00	0.00	Complete
006 North Main	1470 Non Dwelling Structures	006	0.00	313,495.41	43,399.45	In Process
006 North Main	1475 Water Softener	006	15,000.00	0.00	0.00	Complete
007 Fairgrounds	1406 CFP for Operations	007	40,282.20	40,282.20	0.00	In Process
007 Fairgrounds	1408 Training Resident/Staff	007	10,873.80	10,873.80	2,778.79	In Process
007 Fairgrounds	1408 Computer Software/Hardware	007	16,688.70	886.62	886.62	In Process
007 Fairgrounds	1408 Maintenance Tools & Equipment	007	2,782.50	2,782.50	0.00	In Process
007 Fairgrounds	1408 Marketing Plan	007	11,125.80	2,957.45	1,461.78	In Process
007 Fairgrounds	1408 Section 3 Coordinator	007	12,238.80	12,238.80	12,238.80	In Process
007 Fairgrounds	1410 Management Fee	007	26,854.80	26,854.80	26,854.80	Complete
007 Fairgrounds	1430 A&E	007	0.00	10,645.23	8,398.07	In Process
007 Fairgrounds	1430 Lead/Asbestos Assessment	007	0.00	1,106.25	1,106.25	Complete
007 Fairgrounds	1440 Appraisals	007	7,500.00	0.00	0.00	Complete
007 Fairgrounds	1485 Demolition	007	100,000.00	0.00	0.00	Complete
007 Fairgrounds	1495 Relocation	007	0.00	2,380.00	2,380.00	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FY of Grant: 2013			
PHA Name:		Capital Fund Program Grant No: IL06P02250113					
Rockford Housing Authority		CFPP (Yes/ No):					
Development Number Name/PHA-Wide Activities		Replacement Housing Factor Grant No:					
General Description of Major Work Categories		Development Account No.		Quantity			
				Total Estimated Cost			
				Revised ¹			
				Original			
				Funds Obligated ²			
				Funds Expended ²			
				Total Actual Cost			
				Status of Work			
009 Olesen Plaza	1406 CFP for Operations	009		28,964.82	28,964.82	0.00	In Process
009 Olesen Plaza	1408 Training Resident/Staff	009		7,818.78	7,818.78	570.13	In Process
009 Olesen Plaza	1408 Computer Software/Hardware	009		11,999.97	0.00	0.00	Complete
009 Olesen Plaza	1408 Maintenance Tools & Equipment	009		2,000.75	4,600.00	4,600.00	Complete
009 Olesen Plaza	1408 Marketing Plan	009		7,999.98	2,126.55	0.00	In Process
009 Olesen Plaza	1408 Section 3 Coordinator	009		8,800.28	8,800.28	4,665.38	In Process
009 Olesen Plaza	1410 Management Fee	009		19,309.88	19,309.92	19,309.92	Complete
009 Olesen Plaza	1430 A&E	009		10,000.00	16,301.72	14,685.90	In Process
009 Olesen Plaza	1430 CFP Inspections	009		1,000.00	750.00	661.92	In Process
009 Olesen Plaza	1460 Kitchen Cabinets	009		15,000.00	0.00	0.00	Complete
009 Olesen Plaza	1460 Closet Door Replacement	009		15,000.00	0.00	0.00	Complete
009 Olesen Plaza	1460 Danfoss Controls/Apts	009		50,000.00	0.00	0.00	Complete
009 Olesen Plaza	1470 Non Dwelling Structures	009		0.00	264,956.26	261,793.32	Complete
009 Olesen Plaza	1475 Water Softener	009		15,000.00	0.00	0.00	Complete
0414 Low Rises	1406 CFP for Operations	0414		19,182.72	19,182.72	0.00	In Process
0414 Low Rises	1408 Training Resident/Staff	0414		5,179.42	5,179.42	1,270.71	In Process
0414 Low Rises	1408 Computer Software/Hardware	0414		7,947.00	0.00	0.00	Complete
0414 Low Rises	1408 Maintenance Tools & Equipment	0414		1,325.00	1,325.00	0.00	In Process
0414 Low Rises	1408 Marketing Plan	0414		5,298.00	1,408.31	0.00	In Process
0414 Low Rises	1408 Section 3 Coordinator	0414		5,828.00	5,828.00	2,991.46	In Process
0414 Low Rises	1410 Management Fee	0414		12,788.00	12,788.04	12,788.04	Complete
0414 Low Rises	1430 A&E	0414		0.00	5,093.50	4,023.45	In Process
0414 Low Rises	1430 CFP Inspections	0414		500.00	500.00	0.00	In Process
0414 Low Rises	1460 Closet Door Replacement	0414		15,000.00	12,818.00	1,983.00	In Process
0414 Low Rises	1470 Dwelling Structure Improvements	0414		0.00	170,183.91	124,917.67	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2013				
PHA Name:		Capital Fund Program Grant No: IL06P02250113						
Rockford Housing Authority		CFPP (Yes/ No):						
Replacement Housing Factor Grant No:		Development Account No.		Quantity				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work		
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
020 SS West	1406 CFP for Operations	020		27,238.44	27,238.44	0.00	0.00	In Process
020 SS West	1408 Training Resident/Staff	020		7,352.76	0.00	0.00	0.00	Complete
020 SS West	1408 Computer Software/Hardware	020		11,284.74	0.00	0.00	0.00	Complete
020 SS West	1408 Maintenance Tools & Equipment	020		1,881.50	1,881.50	0.00	0.00	In Process
020 SS West	1408 Marketing Plan	020		7,523.16	1,922.01	0.00	0.00	In Process
020 SS West	1408 Section 3 Coordinator	020		8,275.76	8,275.76	8,275.76	4,486.86	In Process
020 SS West	1410 Management Fee	020		18,158.96	18,286.86	18,286.86	18,286.86	Complete
020 SS West	1430 CFP Inspections	020		5,000.00	0.00	0.00	0.00	Complete
020 SS West	1430 Lead Paint Assessment	020		10,000.00	0.00	0.00	0.00	Complete
020 SS West	1440 Appraisals	020		10,000.00	0.00	0.00	0.00	Complete
020 SS West	1460 Furnace Replacement	020		5,000.00	15,159.00	15,159.00	15,159.00	Complete
020 SS West	1460 017 Window Replacement	020		5,000.00	0.00	0.00	0.00	Complete
020 SS West	1460 Kitchen Cabinets	020		15,000.00	0.00	0.00	0.00	Complete
020 SS West	1465 Appliances	020		25,000.00	0.00	0.00	0.00	Complete
021 SS East	1406 CFP for Operations	021		29,156.64	29,156.64	0.00	0.00	In Process
021 SS East	1408 Training Resident/Staff	021		7,870.56	0.00	0.00	0.00	Complete
021 SS East	1408 Computer Software/Hardware	021		12,079.44	0.00	0.00	0.00	Complete
021 SS East	1408 Maintenance Tools & Equipment	021		2,014.00	2,014.00	0.00	0.00	In Process
021 SS East	1408 Marketing Plan	021		8,052.96	2,101.74	0.00	0.00	In Process
021 SS East	1408 Section 3 Coordinator	021		8,858.56	8,858.56	8,858.56	4,688.00	In Process
021 SS East	1410 Management Fee	021		19,437.76	19,501.68	19,501.68	19,501.68	Complete
021 SS East	1430 CFP Inspections	021		5,000.00	0.00	0.00	0.00	Complete
021 SS East	1430 Lead Paint Assessment	021		10,000.00	0.00	0.00	0.00	Complete
021 SS East	1440 Appraisals	021		10,000.00	0.00	0.00	0.00	Complete
021 SS East	1450 Walk & Driveway Repairs	021		10,000.00	5,000.00	0.00	0.00	In Process
021 SS East	1460 08 Roof Replacement	021		15,000.00	15,000.00	9,596.75	0.00	In Process
021 SS East	1460 Kitchen Cabinets	021		15,000.00	0.00	0.00	0.00	Completed
021 SS East	1465 Appliances	021		25,000.00	0.00	0.00	0.00	Completed

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages			Grant Type and Number		Federal FFY of Grant: 2013			
PHA Name:			Capital Fund Program Grant No: IL06P02250113					
Rockford Housing Authority			CFPP (Yes/ No):					
Replacement Housing Factor Grant No:								
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
5152 Brewington Oaks	1406 CFP for Operations	5152		80,180.76	80,180.76	0.00	0.00	In Process
5152 Brewington Oaks	1408 Training Resident/Staff	5152		21,644.04	6,507.65	35.00	35.00	In Process
5152 Brewington Oaks	1408 Computer Software/Hardware	5152		33,223.50	0.00	0.00	0.00	Completed
5152 Brewington Oaks	1408 Maintenance Tools & Equipment	5152		5,529.77	2,930.52	0.00	0.00	In Process
5152 Brewington Oaks	1408 Marketing Plan	5152		22,149.00	5,890.11	0.00	0.00	In Process
5152 Brewington Oaks	1408 Section 3 Coordinator	5152		24,360.91	24,168.85	24,168.85	12,614.97	In Process
5152 Brewington Oaks	1410 Management Fee	5152		53,454.32	53,454.36	53,454.36	53,454.36	Completed
5152 Brewington Oaks	1430 A&E	5152		0.00	42,989.08	42,989.08	38,516.14	In Process
5152 Brewington Oaks	1470 Non Dwelling Structures	5152		0.00	11,806.34	11,806.34	7,488.20	In Process
5152 Brewington Oaks	1475 Water Softener	5152		25,000.00	0.00	0.00	0.00	Completed
All	Contingency	All		64,622.96	0.00	0.00	0.00	Completed
CFPP	1501 Debt Service	000		6,413.00	6,413.00	6,413.00	0.00	In Process
CFPP	9000 Debt Service	000		2,909.44	2,909.44	2,909.44	0.00	In Process
				2,447,628.00	2,447,628.00	2,045,557.14	1,553,729.65	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Fund Financing Program					Federal FFY of Grant: 2013	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date		
IL220.00001 Blackhawk	9/8/15		9/8/17			
IL220.00003 Orton Keyes	9/8/15		9/8/17			
IL220.000414 Park Terrace	9/8/15		9/8/17			
IL220.00006 N. Main Manor	9/8/15		9/8/17			
IL220.00007 Fairgrounds	9/8/15		9/8/17			
IL220.00009 Olesen Plaza	9/8/15		9/8/17			
IL220.000414 Low Rises	9/8/15		9/8/17			
IL220.00020 SS 0.00 West	9/8/15		9/8/17			
IL220.00021 SS 0.00 East	9/8/15		9/8/17			
IL220.005152 Brewington	9/8/15		9/8/17			
PHA Wide						

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended

Part I: Summary		FFY of Grant: 2013 FFY of Grant Approval: 2013	
PHA Name: Rockford Housing Authority		Grant Type and Number Capital Fund Program Grant No: IL06P02250113 Replacement Housing Factor Grant No: Date of CFFP:	
Type of Grant	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/15	<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³	367,144.20	120,000.00
3	1408 Management Improvements	489,525.60	139,834.79
4	1410 Administration (may not exceed 10% of line 21)	244,762.80	244,954.86
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs	159,750.00	139,990.60
8	1440 Site Acquisition	27,500.00	0
9	1450 Site Improvement	45,000.00	0
10	1460 Dwelling Structures	775,000.00	32,373.68
11	1465.1 Dwelling Equipment—Nonexpendable	115,000.00	0
12	1470 Non-Dwelling Structures		
13	1475 Non-Dwelling Equipment	40,000.00	1,321,888.77
14	1485 Demolition	100,000.00	34,663.00
15	1492 Moving to Work Demonstration		0
16	1495.1 Relocation Costs	10,000.00	4,160.00
17	1499 Development Activities ⁴		
18a	1501 Collateralization or Debt Service paid by the PHA	6,413.00	6,413.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	2,909.44	2,909.44
19	1502 Contingency (may not exceed 8% of line 20)	64,622.96	0
20	Amount of Annual Grant:: (sum of lines 2 0.00 19)	2,447,628.00	2,045,557.14
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Chief Executive Officer		Signature of Public Housing Director	
Ron Cleaver		Date 6/15/2015	
		Date	

Part II: Supporting Pages								
PHA Name: Rockford Housing Authority Grant Type and Number Capital Fund Program Grant No: CFFP (Yes/No): Replacement Housing Factor Grant No: IL06R02250113			Federal FFY of Grant: 2013					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
CFFP	9000 Debt Service	000		111,405.00		111,405.00	30,181.86	In Process

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement
² To be completed for the Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					Federal FFY of Grant: 2013
Development Number Name/PHA- Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IL-22	9/8/15		9/8/17		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended

Exhibit 8.2 Capital Fund Program Five-Year Action Plan

PART I: SUMMARY						
PHA Name/Number: Rockford Housing Authority	Locality (City/County & State) Rockford, IL		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		Work Statement for Year 5 FFY 2019	
A. Development Number and Name	Work Statement for Year 1 FFY 2015	Work Statement for Year 2 FFY 2016	Work Statement for Year 3 FFY 2017	Work Statement for Year 4 FFY 2018		
PHA Wide	Annual Statement					
IL22-001 Blackhawk		85,842.00	88,892.93	91,943.86	91,943.86	91,943.86
IL22-003 Orton Keys		76,644.63	79,368.67	82,092.72	82,092.72	82,092.72
IL22-0414 Park Terrace		80,148.38	82,996.95	85,845.53	85,845.53	85,845.53
IL22-006 N. Main Manor		81,900.27	84,811.10	87,721.94	87,721.94	87,721.94
IL22-007 Fairgrounds		91,973.55	95,242.41	98,511.26	98,511.26	98,511.26
IL22-009 Olesen Plaza		66,133.37	68,483.83	70,834.29	70,834.29	70,834.29
IL22-0414 Low Rises		43,796.93	45,353.53	46,910.12	46,910.12	46,910.12
IL22-020 SS – West		63,067.57	65,309.07	67,550.57	67,550.57	67,550.57
IL22-021 SS - East		67,009.31	69,390.90	71,772.50	71,772.50	71,772.50
IL22-5152 Brewington Oaks		183,071.17	189,577.76	196,084.33	196,084.33	196,084.33
B. Physical Improvements Subtotal		839,587.17	869,427.15	899,267.12	899,267.12	899,267.12
C. Management Improvements		417,759.58	358,079.64	298,399.70	298,399.70	298,399.70
D. PHA-Wide Non-dwelling Structures and Equipment		428,159.95	457,999.92	487,839.89	487,839.89	487,839.89
E. Administration		298,399.70	298,399.70	298,399.70	298,399.70	298,399.70
F. Other		238,719.76	238,719.76	238,719.76	238,719.76	238,719.76
G. Operations		596,799.40	596,799.40	596,799.40	596,799.40	596,799.40
H. Demolition		7,500.00	7,500.00	7,500.00	7,500.00	7,500.00
I. Development		42,909.99	42,909.99	42,909.99	42,909.99	42,909.99
J. Capital Fund Financing – Debt Service		114,161.44	114,161.44	114,161.44	114,161.44	114,161.44
K. Total CFP Funds		2,983,997.00	2,983,997.00	2,983,997.00	2,983,997.00	2,983,997.00
L. Total Non-CFP Funds						
M. Grand Total		2,983,997.00	2,983,997.00	2,983,997.00	2,983,997.00	2,983,997.00

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year: 3 FFY 2017		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-001 Blackhawk	A & E	4,088.37	IL22-001 Blackhawk	A & E	4,088.37
	IL22-001 Blackhawk	CFP Inspections Environmental Assessments	1,168.11	IL22-001 Blackhawk	CFP Inspections Environmental Assessments	1,168.11
	IL22-001 Blackhawk	Site Acquisition	2,010.83	IL22-001 Blackhawk	Site Acquisition	2,010.83
	IL22-001 Blackhawk	Site Improvements	3,290.44	IL22-001 Blackhawk	Site Improvements	3,290.44
	IL22-001 Blackhawk	Dwelling Structure Improvements	59,719.57	IL22-001 Blackhawk	Dwelling Structure Improvements	62,770.50
	IL22-001 Blackhawk	Dwelling Structure Equipment	8,408.89	IL22-001 Blackhawk	Dwelling Structure Equipment	8,408.89
	IL22-001 Blackhawk	Non Dwelling Structure Improvements	42,313.98	IL22-001 Blackhawk	Non Dwelling Structure Improvements	45,364.91
	IL22-001 Blackhawk	Non Dwelling Equipment	1,462.42	IL22-001 Blackhawk	Non Dwelling Equipment	1,462.42
	IL22-001 Blackhawk	Demolition	7,500.00	IL22-001 Blackhawk	Demolition	7,500.00
	IL22-001 Blackhawk	Relocation	731.21	IL22-001 Blackhawk	Relocation	731.21
	IL22-001 Blackhawk	Development Activities	14,303.33	IL22-001 Blackhawk	Development Activities	14,303.33
	IL22-003 Orton Keys	A & E	3,650.33	IL22-003 Orton Keys	A & E	3,650.33
	IL22-003 Orton Keys	CFP Inspections	1,042.95	IL22-003 Orton Keys	CFP Inspections	1,042.95
	IL22-003 Orton Keys	Environmental Assessments	5,736.23	IL22-003 Orton Keys	Environmental Assessments	5,736.23
	IL22-003 Orton Keys	Site Acquisition	1,795.38	IL22-003 Orton Keys	Site Acquisition	1,795.38
	IL22-003 Orton Keys	Site Improvements	2,937.89	IL22-003 Orton Keys	Site Improvements	2,937.89
	IL22-003 Orton Keys	Dwelling Structure Improvements	53,321.05	IL22-003 Orton Keys	Dwelling Structure Improvements	56,045.09
	IL22-003 Orton Keys	Dwelling Structure Equipment	7,507.94	IL22-003 Orton Keys	Dwelling Structure Equipment	7,507.94
	IL22-003 Orton Keys	Non Dwelling Structure Improvements	37,780.34	IL22-003 Orton Keys	Non Dwelling Structure Improvements	40,504.38
	IL22-003 Orton Keys	Non Dwelling Equipment	1,305.73	IL22-003 Orton Keys	Non Dwelling Equipment	1,305.73
	IL22-003 Orton Keys	Demolition		IL22-003 Orton Keys	Demolition	
	IL22-003 Orton Keys	Relocation	652.86	IL22-003 Orton Keys	Relocation	652.86
	IL22-003 Orton Keys	Development Activities		IL22-003 Orton Keys	Development Activities	
	Subtotal of Estimated Cost		\$ 267,152.43	Subtotal of Estimated Cost		\$278,702.37

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year 3 FFY 2017		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-004 Park Terrace	A & E	3,817.20	IL22-004 Park Terrace	A & E	3,817.20
	IL22-004 Park Terrace	CFP Inspections	1,090.63	IL22-004 Park Terrace	CFP Inspections	1,090.63
	IL22-004 Park Terrace	Environmental Assessments	5,998.46	IL22-004 Park Terrace	Environmental Assessments	5,998.46
	IL22-004 Park Terrace	Site Acquisition	1,877.45	IL22-004 Park Terrace	Site Acquisition	1,877.45
	IL22-004 Park Terrace	Site Improvements	3,072.19	IL22-004 Park Terrace	Site Improvements	3,072.19
	IL22-004 Park Terrace	Dwelling Structure Improvements	55,758.58	IL22-004 Park Terrace	Dwelling Structure Improvements	58,607.15
	IL22-004 Park Terrace	Dwelling Structure Equipment	7,851.16	IL22-004 Park Terrace	Dwelling Structure Equipment	7,851.16
	IL22-004 Park Terrace	Non Dwelling Structure Improvements	39,507.44	IL22-004 Park Terrace	Non Dwelling Structure Improvements	42,356.01
	IL22-004 Park Terrace	Non Dwelling Equipment	1,365.42	IL22-004 Park Terrace	Non Dwelling Equipment	1,365.42
	IL22-004 Park Terrace	Demolition		IL22-004 Park Terrace	Demolition	
	IL22-004 Park Terrace	Relocation	682.71	IL22-004 Park Terrace	Relocation	682.71
	IL22-004 Park Terrace	Development Activities		IL22-004 Park Terrace	Development Activities	
	IL22-006 North Main	A & E	3,900.64	IL22-006 North Main	A & E	3,900.64
	IL22-006 North Main	CFP Inspections	1,114.47	IL22-006 North Main	CFP Inspections	1,114.47
	IL22-006 North Main	Environmental Assessments	6,129.57	IL22-006 North Main	Environmental Assessments	6,129.57
	IL22-006 North Main	Site Acquisition	1,918.49	IL22-006 North Main	Site Acquisition	1,918.49
	IL22-006 North Main	Site Improvements	3,139.35	IL22-006 North Main	Site Improvements	3,139.35
	IL22-006 North Main	Dwelling Structure Improvements	56,977.35	IL22-006 North Main	Dwelling Structure Improvements	59,888.18
	IL22-006 North Main	Dwelling Structure Equipment	8,022.77	IL22-006 North Main	Dwelling Structure Equipment	8,022.77
	IL22-006 North Main	Non Dwelling Structure Improvements	40,370.99	IL22-006 North Main	Non Dwelling Structure Improvements	43,281.83
	IL22-006 North Main	Non Dwelling Equipment	1,395.26	IL22-006 North Main	Non Dwelling Equipment	1,395.26
	IL22-006 North Main	Demolition		IL22-006 North Main	Demolition	
	IL22-006 North Main	Relocation	697.63	IL22-006 North Main	Relocation	697.63
	IL22-006 North Main	Development Activities		IL22-006 North Main	Development Activities	
	Subtotal of Estimated Cost		\$ 244,687.76	Subtotal of Estimated Cost		\$ 256,206.57

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year 3 FFY 2017		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-007 Fairgrounds	A & E	4,380.39	IL22-007 Fairgrounds	A & E	4,380.39
	IL22-007 Fairgrounds	CFP Inspections Environmental Assessments	1,251.54	IL22-007 Fairgrounds	CFP Inspections Environmental Assessments	1,251.54
	IL22-007 Fairgrounds	Site Acquisition	2,154.45	IL22-007 Fairgrounds	Site Acquisition	2,154.45
	IL22-007 Fairgrounds	Site Improvements	3,525.47	IL22-007 Fairgrounds	Site Improvements	3,525.47
	IL22-007 Fairgrounds	Dwelling Structure	63,985.25	IL22-007 Fairgrounds	Dwelling Structure Improvements	67,254.11
	IL22-007 Fairgrounds	Dwelling Structure	9,009.53	IL22-007 Fairgrounds	Dwelling Structure Equipment	9,009.53
	IL22-007 Fairgrounds	Non Dwelling Structure Improvements	45,336.41	IL22-007 Fairgrounds	Non Dwelling Structure Improvements	48,605.26
	IL22-007 Fairgrounds	Non Dwelling Equipment Demolition	1,566.87	IL22-007 Fairgrounds	Non Dwelling Equipment Demolition	1,566.87
	IL22-007 Fairgrounds	Relocation	783.44	IL22-007 Fairgrounds	Relocation	783.44
	IL22-007 Fairgrounds	Development Activities	14,303.33	IL22-007 Fairgrounds	Development Activities	14,303.33
	IL22-009 Olesen Plaza	A & E	3,149.71	IL22-009 Olesen Plaza	A & E	3,149.71
	IL22-009 Olesen Plaza	CFP Inspections Environmental Assessments	899.92	IL22-009 Olesen Plaza	CFP Inspections Environmental Assessments	899.92
	IL22-009 Olesen Plaza	Site Acquisition	4,949.55	IL22-009 Olesen Plaza	Environmental Assessments	4,949.55
	IL22-009 Olesen Plaza	Site Improvements	1,549.15	IL22-009 Olesen Plaza	Site Acquisition	1,549.15
	IL22-009 Olesen Plaza	Dwelling Structure Improvements	2,534.98	IL22-009 Olesen Plaza	Site Improvements	2,534.98
	IL22-009 Olesen Plaza	Dwelling Structure Equipment	46,008.45	IL22-009 Olesen Plaza	Dwelling Structure Improvements	48,358.91
	IL22-009 Olesen Plaza	Non Dwelling Structure Improvements	6,478.28	IL22-009 Olesen Plaza	Dwelling Structure Equipment	6,478.28
	IL22-009 Olesen Plaza	Non Dwelling Equipment Demolition	32,599.03	IL22-009 Olesen Plaza	Non Dwelling Structure Improvements	34,949.50
	IL22-009 Olesen Plaza	Relocation	1,126.66	IL22-009 Olesen Plaza	Non Dwelling Equipment Demolition	1,126.66
	IL22-009 Olesen Plaza	Development Activities	563.33	IL22-009 Olesen Plaza	Relocation	563.33
	IL22-009 Olesen Plaza	Development Activities		IL22-009 Olesen Plaza	Development Activities	
	Subtotal of Estimated Cost		\$ 253,039.22	Subtotal of Estimated Cost		\$ 264,277.86

Work Statement for Year 1 FFY 2015	Work Statement for Year 2 FFY 2016			Work Statement for Year 3 FFY 2017		
	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-014 Low Rises	A & E	2,085.90	IL22-014 Low Rises	A & E	2,085.90
	IL22-014 Low Rises	CFP Inspections	595.97	IL22-014 Low Rises	CFP Inspections	595.97
	IL22-014 Low Rises	Environmental Assessments	3,277.85	IL22-014 Low Rises	Environmental Assessments	3,277.85
	IL22-014 Low Rises	Site Acquisition	1,025.93	IL22-014 Low Rises	Site Acquisition	1,025.93
	IL22-014 Low Rises	Site Improvements	1,678.79	IL22-014 Low Rises	Site Improvements	1,678.79
	IL22-014 Low Rises	Dwelling Structure Improvements	30,469.17	IL22-014 Low Rises	Dwelling Structure Improvements	32,025.77
	IL22-014 Low Rises	Dwelling Structure Equipment	4,290.25	IL22-014 Low Rises	Dwelling Structure Equipment	4,290.25
	IL22-014 Low Rises	Non Dwelling Structure Improvements	21,588.76	IL22-014 Low Rises	Non Dwelling Structure Improvements	23,145.36
	IL22-014 Low Rises	Non Dwelling Equipment	746.13	IL22-014 Low Rises	Non Dwelling Equipment	746.13
	IL22-014 Low Rises	Demolition		IL22-014 Low Rises	Demolition	
	IL22-014 Low Rises	Relocation	373.07	IL22-014 Low Rises	Relocation	373.07
	IL22-014 Low Rises	Development Activities		IL22-014 Low Rises	Development Activities	
	IL22-020 SS West	A & E	3,003.70	IL22-020 SS West	A & E	3,003.70
	IL22-020 SS West	CFP Inspections	858.2	IL22-020 SS West	CFP Inspections	858.2
	IL22-020 SS West	Environmental Assessments	4,720.10	IL22-020 SS West	Environmental Assessments	4,720.10
	IL22-020 SS West	Site Acquisition	1,477.34	IL22-020 SS West	Site Acquisition	1,477.34
	IL22-020 SS West	Site Improvements	2,417.46	IL22-020 SS West	Site Improvements	2,417.46
	IL22-020 SS West	Dwelling Structure Improvements	43,875.60	IL22-020 SS West	Dwelling Structure Improvements	48,358.60
	IL22-020 SS West	Dwelling Structure Equipment	6,177.96	IL22-020 SS West	Dwelling Structure Equipment	6,177.96
	IL22-020 SS West	Non Dwelling Structure Improvements	31,087.82	IL22-020 SS West	Non Dwelling Structure Improvements	35,570.82
	IL22-020 SS West	Non Dwelling Equipment	1,074.43	IL22-020 SS West	Non Dwelling Equipment	1,074.43
	IL22-020 SS West	Demolition		IL22-020 SS West	Demolition	
	IL22-020 SS West	Relocation	537.21	IL22-020 SS West	Relocation	537.21
	IL22-020 SS West	Development Activities		IL22-020 SS West	Development Activities	
	Subtotal of Estimated Cost		\$ 161,361.64	Subtotal of Estimated Cost		\$ 168,957.84

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year 3 FFY 2017		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-021 SS East	A & E	3,191.43	IL22-021 SS East	A & E	3,191.43
	IL22-021 SS East	CFP Inspections	911.84	IL22-021 SS East	CFP Inspections	911.84
	IL22-021 SS East	Environmental Assessments	5,015.10	IL22-021 SS East	Environmental Assessments	5,015.10
	IL22-021 SS East	Site Acquisition	1,569.67	IL22-021 SS East	Site Acquisition	1,569.67
	IL22-021 SS East	Site Improvements	2,568.56	IL22-021 SS East	Site Improvements	2,568.56
	IL22-021 SS East	Dwelling Structure	46,617.83	IL22-021 SS East	Dwelling Structure Improvements	48,999.42
	IL22-021 SS East	Dwelling Structure Equip	6,564.09	IL22-021 SS East	Dwelling Structure Equipment	6,564.09
	IL22-021 SS East	Non Dwelling Structure	33,030.81	IL22-021 SS East	Non Dwelling Structure Improvements	35,412.40
	IL22-021 SS East	Non Dwelling Equipment	1,141.58	IL22-021 SS East	Non Dwelling Equipment	1,141.58
	IL22-021 SS East	Demolition	570.79	IL22-021 SS East	Demolition	570.79
	IL22-021 SS East	Relocation	570.79	IL22-021 SS East	Relocation	570.79
	IL22-021 SS East	Development Activities	570.79	IL22-021 SS East	Development Activities	570.79
	IL22-052 Brewington	A & E	8,719.07	IL22-052 Brewington	A & E	8,719.07
	IL22-052 Brewington	CFP Inspections	2,491.16	IL22-052 Brewington	CFP Inspections	2,491.16
	IL22-052 Brewington	Environmental	13,701.40	IL22-052 Brewington	Environmental	13,701.40
	IL22-052 Brewington	Site Acquisition	4,288.39	IL22-052 Brewington	Site Acquisition	4,288.39
	IL22-052 Brewington	Site Improvements	7,017.36	IL22-052 Brewington	Site Improvements	7,017.36
	IL22-052 Brewington	Dwelling Structure	127,361.14	IL22-052 Brewington	Dwelling Structure	133,867.71
	IL22-052 Brewington	Dwelling Structure Equipment	17,933.27	IL22-052 Brewington	Dwelling Structure Equipment	17,933.27
	IL22-052 Brewington	Non Dwelling Structure	90,241.04	IL22-052 Brewington	Non Dwelling Structure	96,747.61
	IL22-052 Brewington	Non Dwelling Equipment	3,118.83	IL22-052 Brewington	Non Dwelling Equipment	3,118.83
	IL22-052 Brewington	Demolition	1,559.41	IL22-052 Brewington	Demolition	1,559.41
	IL22-052 Brewington	Relocation	14,303.33	IL22-052 Brewington	Relocation	14,303.33
	IL22-052 Brewington	Development Activities	114,161.44	IL22-052 Brewington	Development Activities	114,161.44
	IL22-010 Jane Addams	Debt Service	238,719.76	IL22-010 Jane Addams	Debt Service	238,719.76
	All	Contingency	238,719.76	All	Contingency	238,719.76
	Subtotal of Estimated Cost		\$744,797.30	Subtotal of Estimated Cost		\$762,573.62

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2015	Work Statement for Year 4 FFY 2018			Work Statement for Year 5 FFY 2019		
	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
Site						
ANNUAL STATEMENT	IL22-001 Blackhawk	A & E	4,088.37	IL22-001 Blackhawk	A & E	4,088.37
	IL22-001 Blackhawk	CFP Inspections Environmental Assessments	1,168.11	IL22-001 Blackhawk	CFP Inspections Environmental Assessments	1,168.11
	IL22-001 Blackhawk	Site Acquisition	6,424.58	IL22-001 Blackhawk	Site Acquisition	6,424.58
	IL22-001 Blackhawk	Site Improvements	2,010.83	IL22-001 Blackhawk	Site Improvements	2,010.83
	IL22-001 Blackhawk	Dwelling Structure Improvements	3,290.44	IL22-001 Blackhawk	Site Improvements	3,290.44
	IL22-001 Blackhawk	Dwelling Structure Equipment	65,821.43	IL22-001 Blackhawk	Dwelling Structure Improvements	65,821.43
	IL22-001 Blackhawk	Non Dwelling Structure Improvements	8,408.89	IL22-001 Blackhawk	Dwelling Structure Equipment	8,408.89
	IL22-001 Blackhawk	Non Dwelling Structure Improvements	48,415.84	IL22-001 Blackhawk	Non Dwelling Structure Improvements	48,415.84
	IL22-001 Blackhawk	Demolition	1,462.42	IL22-001 Blackhawk	Non Dwelling Equipment	1,462.42
	IL22-001 Blackhawk	Relocation	7,500.00	IL22-001 Blackhawk	Demolition	7,500.00
	IL22-001 Blackhawk	Development Activities	731.21	IL22-001 Blackhawk	Relocation	731.21
	IL22-003 Orton Keys	A & E	14,303.33	IL22-001 Blackhawk	Development Activities	14,303.33
	IL22-003 Orton Keys	CFP Inspections	3,650.33	IL22-003 Orton Keys	A & E	3,650.33
	IL22-003 Orton Keys	Environmental Assessments	1,042.95	IL22-003 Orton Keys	CFP Inspections Environmental Assessments	1,042.95
	IL22-003 Orton Keys	Site Acquisition	5,736.23	IL22-003 Orton Keys	Environmental Assessments	5,736.23
	IL22-003 Orton Keys	Site Improvements	1,795.38	IL22-003 Orton Keys	Site Acquisition	1,795.38
	IL22-003 Orton Keys	Dwelling Structure Improvements	2,937.89	IL22-003 Orton Keys	Site Improvements	2,937.89
	IL22-003 Orton Keys	Dwelling Structure Equipment	58,769.14	IL22-003 Orton Keys	Dwelling Structure Improvements	58,769.14
	IL22-003 Orton Keys	Non Dwelling Structure Improvements	7,507.94	IL22-003 Orton Keys	Dwelling Structure Equipment	7,507.94
	IL22-003 Orton Keys	Non Dwelling Structure Improvements	43,228.43	IL22-003 Orton Keys	Non Dwelling Structure Improvements	43,228.43
	IL22-003 Orton Keys	Demolition	1,305.73	IL22-003 Orton Keys	Non Dwelling Equipment	1,305.73
	IL22-003 Orton Keys	Relocation	652.86	IL22-003 Orton Keys	Demolition	652.86
	IL22-003 Orton Keys	Development Activities		IL22-003 Orton Keys	Relocation	
		Subtotal of Estimated Cost	\$290,252.33		Development Activities	
					Subtotal of Estimated Cost	\$290,252.33

Work Statement for Year 1 FFY 2015	Work Statement for Year 4 FFY 2018			Work Statement for Year 5 FFY 2019		
	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-004 Park Terrace A & E	CFP Inspections Environmental Assessments	3,817.20 1,090.63	IL22-004 Park Terrace A & E	CFP Inspections Environmental Assessments	3,817.20 1,090.63
	IL22-004 Park Terrace	Site Acquisition	5,998.46	IL22-004 Park Terrace	Site Acquisition	5,998.46
	IL22-004 Park Terrace	Site Improvements	1,877.45	IL22-004 Park Terrace	Site Improvements	1,877.45
	IL22-004 Park Terrace	Dwelling Structure Improvements	3,072.19	IL22-004 Park Terrace	Dwelling Structure Improvements	3,072.19
	IL22-004 Park Terrace	Dwelling Structure Equipment	61,455.73	IL22-004 Park Terrace	Dwelling Structure Equipment	61,455.73
	IL22-004 Park Terrace	Non Dwelling Structure Improvements	7,851.16	IL22-004 Park Terrace	Non Dwelling Structure Improvements	7,851.16
	IL22-004 Park Terrace	Non Dwelling Equipment	45,204.59	IL22-004 Park Terrace	Non Dwelling Equipment	45,204.59
	IL22-004 Park Terrace	Demolition	1,365.42	IL22-004 Park Terrace	Demolition	1,365.42
	IL22-004 Park Terrace	Relocation	682.71	IL22-004 Park Terrace	Relocation	682.71
	IL22-004 Park Terrace	Development Activities		IL22-004 Park Terrace	Development Activities	
	IL22-006 North Main	A & E	3,900.64	IL22-006 North Main	A & E	3,900.64
	IL22-006 North Main	CFP Inspections	1,114.47	IL22-006 North Main	CFP Inspections	1,114.47
	IL22-006 North Main	Environmental Assessments	6,129.57	IL22-006 North Main	Environmental Assessments	6,129.57
	IL22-006 North Main	Site Acquisition	1,918.49	IL22-006 North Main	Site Acquisition	1,918.49
	IL22-006 North Main	Site Improvements	3,139.35	IL22-006 North Main	Site Improvements	3,139.35
	IL22-006 North Main	Dwelling Structure Improvements	62,799.02	IL22-006 North Main	Dwelling Structure Improvements	62,799.02
	IL22-006 North Main	Dwelling Structure Equipment	8,022.77	IL22-006 North Main	Dwelling Structure Equipment	8,022.77
	IL22-006 North Main	Non Dwelling Structure Improvements	46,192.66	IL22-006 North Main	Non Dwelling Structure Improvements	46,192.66
	IL22-006 North Main	Non Dwelling Equipment	1,395.26	IL22-006 North Main	Non Dwelling Equipment	1,395.26
	IL22-006 North Main	Demolition		IL22-006 North Main	Demolition	
	IL22-006 North Main	Relocation	697.63	IL22-006 North Main	Relocation	697.63
	IL22-006 North Main	Development Activities		IL22-006 North Main	Development Activities	
	Subtotal of Estimated Cost		\$ 267,725.40	Subtotal of Estimated Cost		\$ 267,725.40

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 4 FFY 2018		Work Statement for Year 5 FFY 2019		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-007 Fairgrounds	A & E	4,380.39	IL22-007 Fairgrounds	A & E	4,380.39
	IL22-007 Fairgrounds	CFP Inspections	1,251.54	IL22-007 Fairgrounds	CFP Inspections	1,251.54
	IL22-007 Fairgrounds	Environmental Assessments	6,883.48	IL22-007 Fairgrounds	Environmental Assessments	6,883.48
	IL22-007 Fairgrounds	Site Acquisition	2,154.45	IL22-007 Fairgrounds	Site Acquisition	2,154.45
	IL22-007 Fairgrounds	Site Improvements	3,525.47	IL22-007 Fairgrounds	Site Improvements	3,525.47
	IL22-007 Fairgrounds	Dwelling Structure	70,522.96	IL22-007 Fairgrounds	Dwelling Structure Improvements	70,522.96
	IL22-007 Fairgrounds	Dwelling Structure	9,009.53	IL22-007 Fairgrounds	Dwelling Structure Equipment	9,009.53
	IL22-007 Fairgrounds	Non Dwelling Structure Improvements	51,874.11	IL22-007 Fairgrounds	Non Dwelling Structure Improvements	51,874.11
	IL22-007 Fairgrounds	Non Dwelling Equipment	1,566.87	IL22-007 Fairgrounds	Non Dwelling Equipment	1,566.87
	IL22-007 Fairgrounds	Demolition		IL22-007 Fairgrounds	Demolition	
	IL22-007 Fairgrounds	Relocation	783.44	IL22-007 Fairgrounds	Relocation	783.44
	IL22-007 Fairgrounds	Development Activities	14,303.33	IL22-007 Fairgrounds	Development Activities	14,303.33
	IL22-009 Olesen Plaza	A & E	3,149.71	IL22-009 Olesen Plaza	A & E	3,149.71
	IL22-009 Olesen Plaza	CFP Inspections	899.92	IL22-009 Olesen Plaza	CFP Inspections	899.92
	IL22-009 Olesen Plaza	Environmental Assessments	4,949.55	IL22-009 Olesen Plaza	Environmental Assessments	4,949.55
	IL22-009 Olesen Plaza	Site Acquisition	1,549.15	IL22-009 Olesen Plaza	Site Acquisition	1,549.15
	IL22-009 Olesen Plaza	Site Improvements	2,534.98	IL22-009 Olesen Plaza	Site Improvements	2,534.98
	IL22-009 Olesen Plaza	Dwelling Structure Improvements	50,709.37	IL22-009 Olesen Plaza	Dwelling Structure Improvements	50,709.37
	IL22-009 Olesen Plaza	Dwelling Structure Equipment	6,478.28	IL22-009 Olesen Plaza	Dwelling Structure Equipment	6,478.28
	IL22-009 Olesen Plaza	Non Dwelling Structure Improvements	37,299.96	IL22-009 Olesen Plaza	Non Dwelling Structure Improvements	37,299.96
	IL22-009 Olesen Plaza	Non Dwelling Equipment	1,126.66	IL22-009 Olesen Plaza	Non Dwelling Equipment	1,126.66
	IL22-009 Olesen Plaza	Demolition		IL22-009 Olesen Plaza	Demolition	
	IL22-009 Olesen Plaza	Relocation	563.33	IL22-009 Olesen Plaza	Relocation	563.33
	IL22-009 Olesen Plaza	Development Activities		IL22-009 Olesen Plaza	Development Activities	
	Subtotal of Estimated Cost		\$ 275,516.48	Subtotal of Estimated Cost		\$ 275,516.48

Part II: Supporting Pages – Physical Needs Work Statement(s)		Work Statement for Year 4 FFY 2018		Work Statement for Year 5 FFY 2019		
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-014 Low Rises	A & E	2,085.90	IL22-014 Low Rises	A & E	2,085.90
	IL22-014 Low Rises	CFP Inspections	595.97	IL22-014 Low Rises	CFP Inspections	595.97
	IL22-014 Low Rises	Environmental Assessments	3,277.85	IL22-014 Low Rises	Environmental Assessments	3,277.85
	IL22-014 Low Rises	Site Acquisition	1,025.93	IL22-014 Low Rises	Site Acquisition	1,025.93
	IL22-014 Low Rises	Site Improvements	1,678.79	IL22-014 Low Rises	Site Improvements	1,678.79
	IL22-014 Low Rises	Dwelling Structure Improvements	33,582.36	IL22-014 Low Rises	Dwelling Structure Improvements	33,582.36
	IL22-014 Low Rises	Dwelling Structure Equipment	4,290.25	IL22-014 Low Rises	Dwelling Structure Equipment	4,290.25
	IL22-014 Low Rises	Non Dwelling Structure Improvements	24,701.96	IL22-014 Low Rises	Non Dwelling Structure Improvements	24,701.96
	IL22-014 Low Rises	Non Dwelling Equipment	746.13	IL22-014 Low Rises	Non Dwelling Equipment	746.13
	IL22-014 Low Rises	Demolition	373.07	IL22-014 Low Rises	Demolition	373.07
	IL22-014 Low Rises	Relocation	373.07	IL22-014 Low Rises	Relocation	373.07
	IL22-014 Low Rises	Development Activities	373.07	IL22-014 Low Rises	Development Activities	373.07
	IL22-020 SS West	A & E	3,003.70	IL22-020 SS West	A & E	3,003.70
	IL22-020 SS West	CFP Inspections	858.2	IL22-020 SS West	CFP Inspections	858.2
	IL22-020 SS West	Environmental Assessments	4,720.10	IL22-020 SS West	Environmental Assessments	4,720.10
	IL22-020 SS West	Site Acquisition	1,477.34	IL22-020 SS West	Site Acquisition	1,477.34
	IL22-020 SS West	Site Improvements	2,417.46	IL22-020 SS West	Site Improvements	2,417.46
	IL22-020 SS West	Dwelling Structure Improvements	48,358.60	IL22-020 SS West	Dwelling Structure Improvements	48,358.60
	IL22-020 SS West	Dwelling Structure Equipment	6,177.96	IL22-020 SS West	Dwelling Structure Equipment	6,177.96
	IL22-020 SS West	Non Dwelling Structure Improvements	35,570.82	IL22-020 SS West	Non Dwelling Structure Improvements	35,570.82
	IL22-020 SS West	Non Dwelling Equipment	1,074.43	IL22-020 SS West	Non Dwelling Equipment	1,074.43
	IL22-020 SS West	Demolition	537.21	IL22-020 SS West	Demolition	537.21
	IL22-020 SS West	Relocation	537.21	IL22-020 SS West	Relocation	537.21
	IL22-020 SS West	Development Activities	537.21	IL22-020 SS West	Development Activities	537.21
	Subtotal of Estimated Cost		\$ 176,554.03	Subtotal of Estimated Cost		\$ 176,554.03

Work Statement for Year 1 FFY 2015		Work Statement for Year 4 FFY 2018			Work Statement for Year 5 FFY 2019		
		Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost	Development Number/Name General Description of Major Work Categories	Work Item	Estimated Cost
SEE ANNUAL STATEMENT	IL22-021 SS East	A & E	3,191.43	IL22-021 SS East	A & E	3,191.43	
	IL22-021 SS East	CFP Inspections	911.84	IL22-021 SS East	CFP Inspections	911.84	
	IL22-021 SS East	Environmental	5,015.10	IL22-021 SS East	Environmental	5,015.10	
	IL22-021 SS East	Site Acquisition	1,569.67	IL22-021 SS East	Site Acquisition	1,569.67	
	IL22-021 SS East	Site Improvements	2,568.56	IL22-021 SS East	Site Improvements	2,568.56	
	IL22-021 SS East	Dwelling Structure	51,381.02	IL22-021 SS East	Dwelling Structure	51,381.02	
	IL22-021 SS East	Dwelling Structure Equipment	6,564.09	IL22-021 SS East	Dwelling Structure Equipment	6,564.09	
	IL22-021 SS East	Non Dwelling Structure Improvements	37,794.00	IL22-021 SS East	Non Dwelling Structure Improvements	37,794.00	
	IL22-021 SS East	Non Dwelling Equipment	1,141.58	IL22-021 SS East	Non Dwelling Equipment	1,141.58	
	IL22-021 SS East	Demolition		IL22-021 SS East	Demolition		
	IL22-021 SS East	Relocation	570.79	IL22-021 SS East	Relocation	570.79	
	IL22-021 SS East	Development Activities		IL22-021 SS East	Development Activities		
	IL22-052 Brewington	A & E	8,719.07	IL22-052 Brewington	A & E	8,719.07	
	IL22-052 Brewington	CFP Inspections	2,491.16	IL22-052 Brewington	CFP Inspections	2,491.16	
	IL22-052 Brewington	Environmental Assessments	13,701.40	IL22-052 Brewington	Environmental Assessments	13,701.40	
	IL22-052 Brewington	Site Acquisition	4,288.39	IL22-052 Brewington	Site Acquisition	4,288.39	
	IL22-052 Brewington	Site Improvements	7,017.36	IL22-052 Brewington	Site Improvements	7,017.36	
	IL22-052 Brewington	Dwelling Structure Improvements	140,374.28	IL22-052 Brewington	Dwelling Structure Improvements	140,374.28	
	IL22-052 Brewington	Dwelling Structure Equipment	17,933.27	IL22-052 Brewington	Dwelling Structure Equipment	17,933.27	
	IL22-052 Brewington	Non Dwelling Structure Improvements	103,254.18	IL22-052 Brewington	Non Dwelling Structure Improvements	103,254.18	
	IL22-052 Brewington	Non Dwelling Equipment	3,118.83	IL22-052 Brewington	Non Dwelling Equipment	3,118.83	
	IL22-052 Brewington	Demolition		IL22-052 Brewington	Demolition		
	IL22-052 Brewington	Relocation	1,559.41	IL22-052 Brewington	Relocation	1,559.41	
	IL22-052 Brewington	Development Activities	14,303.33	IL22-052 Brewington	Development Activities	14,303.33	
	IL22-010 Jane Addams	Debt Service	114,161.44	IL22-010 Jane Addams	Debt Service	114,161.44	
	All	Contingency	238,719.76	All	Contingency	238,719.76	
	Subtotal of Estimated Cost		\$780,349.96	Subtotal of Estimated Cost		\$780,349.96	

Part III: Supporting Pages – Management Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year 3 FFY 2017	
Work Statement for Year 1 FFY 2015	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost	
SEE ANNUAL STATEMENT	IL22-001 Blackhawk Capital Fund for Operations	61,018.61	IL22-001 Blackhawk Capital Fund for Operations	61,018.61	
	IL22-001 Blackhawk Computer Upgrades	8,542.61	IL22-001 Blackhawk Training/Staff & Resident	8,542.61	61,018.61
	IL22-001 Blackhawk Maintenance Tools/Eq	8,542.61	IL22-001 Blackhawk Computer Soft/Hardware	8,542.61	7,322.23
	IL22-001 Blackhawk Marketing Plan	8,542.61	IL22-001 Blackhawk Maintenance Tools/Eq	8,542.61	7,322.23
	IL22-001 Blackhawk Section 3 Coordinator	8,542.61	IL22-001 Blackhawk Marketing Plan	8,542.61	7,322.23
	IL22-001 Blackhawk Training / Staff & Resident	8,542.61	IL22-001 Blackhawk Section 3 Coordinator	8,542.61	7,322.23
	IL22-001 Blackhawk Management Fee	30,509.31	IL22-001 Blackhawk Management Fee	30,509.31	30,509.31
	IL22-003 Orton Keys Capital Fund for Operations	54,480.91	IL22-003 Orton Keys Capital Fund for Operations	54,480.91	54,480.91
	IL22-003 Orton Keys Training/Staff & Resident	7,627.33	IL22-003 Orton Keys Training/Staff & Resident	7,627.33	6,537.71
	IL22-003 Orton Keys Computer Soft/Hardware	7,627.33	IL22-003 Orton Keys Computer Soft/Hardware	7,627.33	6,537.71
	IL22-003 Orton Keys Maintenance Tools/Eq.	7,627.33	IL22-003 Orton Keys Maintenance Tools/Eq.	7,627.33	6,537.71
	IL22-003 Orton Keys Marketing Plan	7,627.33	IL22-003 Orton Keys Marketing Plan	7,627.33	6,537.71
	IL22-003 Orton Keys Section 3 Coordinator	7,627.33	IL22-003 Orton Keys Section 3 Coordinator	7,627.33	6,537.71
	IL22-003 Orton Keys Management Fee	27,240.45	IL22-003 Orton Keys Management Fee	27,240.45	27,240.45
	IL22-0414 Park Terrace Capital Fund for Operations	56,971.46	IL22-0414 Park Terrace Capital Fund for Operations	56,971.46	56,971.46
	IL22-0414 Park Terrace Training/Staff & Resident	7,976.00	IL22-0414 Park Terrace Training/Staff & Resident	7,976.00	6,836.58
	IL22-0414 Park Terrace Computer Soft/Hardware	7,976.00	IL22-0414 Park Terrace Computer Soft/Hardware	7,976.00	6,836.58
	IL22-0414 Park Terrace Maintenance Tools/Eq.	7,976.00	IL22-0414 Park Terrace Maintenance Tools/Eq.	7,976.00	6,836.58
	IL22-0414 Park Terrace Marketing Plan	7,976.00	IL22-0414 Park Terrace Marketing Plan	7,976.00	6,836.58
	IL22-0414 Park Terrace Section 3 Coordinator	7,976.00	IL22-0414 Park Terrace Section 3 Coordinator	7,976.00	6,836.58
	IL22-0414 Park Terrace Management Fee	28,485.73	IL22-0414 Park Terrace Management Fee	28,485.73	28,485.73
	IL22-006 North Main Capital Fund for Operations	58,216.74	IL22-006 North Main Capital Fund for Operations	58,216.74	58,216.74
	IL22-006 North Main Training/Staff & Resident	8,150.34	IL22-006 North Main Training/Staff & Resident	8,150.34	6,986.01
	IL22-006 North Main Computer Soft/Hardware	8,150.34	IL22-006 North Main Computer Soft/Hardware	8,150.34	6,986.01
	IL22-006 North Main Maintenance Tools/Eq.	8,150.34	IL22-006 North Main Maintenance Tools/Eq.	8,150.34	6,986.01
	IL22-006 North Main Marketing Plan	8,150.34	IL22-006 North Main Marketing Plan	8,150.34	6,986.01
	IL22-006 North Main Section 3 Coordinator	8,150.34	IL22-006 North Main Section 3 Coordinator	8,150.34	6,986.01
	IL22-006 North Main Management Fee	29,108.37	IL22-006 North Main Management Fee	29,108.37	29,108.37
	IL22-007 Fairgrounds CFP for Operations	65,377.09	IL22-007 Fairgrounds CFP for Operations	65,377.09	65,377.09
	IL22-007 Fairgrounds Training/Staff & Resident	9,152.79	IL22-007 Fairgrounds Training/Staff & Resident	9,152.79	7,845.25
	IL22-007 Fairgrounds Computer Hard/Software	9,152.79	IL22-007 Fairgrounds Computer Hard/Software	9,152.79	7,845.25
	IL22-007 Fairgrounds Maintenance Tools/Eq.	9,152.79	IL22-007 Fairgrounds Maintenance Tools/Eq.	9,152.79	7,845.25
	IL22-007 Fairgrounds Marketing Plan	9,152.79	IL22-007 Fairgrounds Marketing Plan	9,152.79	7,845.25
	Subtotal of Estimated Cost	\$609,501.23	Subtotal of Estimated Cost	\$609,501.23	\$581,202.32

Work Statement for Year 1 FFY 2015	Part III: Supporting Pages – Management Needs Work Statement(s)		Work Statement for Year 3 FFY 2017	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
SEE ANNUAL STATEMENT	IL22-007 Fairgrounds Section 3 Coordinator	9,152.79	IL22-007 Fairgrounds Section 3 Coordinator	7,845.25
	IL22-007 Fairgrounds Management Fee	32,688.54	IL22-007 Fairgrounds Management Fee	32,688.54
	IL22-009 Olesen Capital Fund for Operations	47,009.24	IL22-009 Olesen Capital Fund for Operations	47,009.24
	IL22-009 Olesen Training/Staff & Resident	6,581.29	IL22-009 Olesen Training/Staff & Resident	5,641.11
	IL22-009 Olesen Computer Hard/Software	6,581.29	IL22-009 Olesen Computer Hard/Software	5,641.11
	IL22-009 Olesen Maintenance Tools/Eq	6,581.29	IL22-009 Olesen Maintenance Tools/Eq	5,641.11
	IL22-009 Olesen Marketing Plan	6,581.29	IL22-009 Olesen Marketing Plan	5,641.11
	IL22-009 Olesen Section 3 Coordinator	6,581.29	IL22-009 Olesen Section 3 Coordinator	5,641.11
	IL22-009 Olesen Management Fee	23,504.62	IL22-009 Olesen Management Fee	23,504.62
	IL22-0414 Low Rises Capital Fund for Operations	31,131.95	IL22-0414 Low Rises Capital Fund for Operations	31,131.95
	IL22-0414 Low Rises Training/Staff & Resident	4,358.47	IL22-0414 Low Rises Training/Staff & Resident	3,735.83
	IL22-0414 Low Rises Computer Hard/Software	4,358.47	IL22-0414 Low Rises Computer Hard/Software	3,735.83
	IL22-0414 Low Rises Maintenance Tools/Eq.	4,358.47	IL22-0414 Low Rises Maintenance Tools/Eq.	3,735.83
	IL22-0414 Low Rises Marketing Plan	4,358.47	IL22-0414 Low Rises Marketing Plan	3,735.83
	IL22-0414 Low Rises Section 3 Coordinator	4,358.47	IL22-0414 Low Rises Section 3 Coordinator	3,735.83
	IL22-0414 Low Rises Management Fee	15,565.97	IL22-0414 Low Rises Management Fee	15,565.97
	IL22-020 SS West Capital Fund for Operations	44,830.00	IL22-020 SS West Capital Fund for Operations	44,830.00
	IL22-020 SS West Training/Staff & Resident	6,276.20	IL22-020 SS West Training/Staff & Resident	5,379.60
	IL22-020 SS West Computer Hard/Software	6,276.20	IL22-020 SS West Computer Hard/Software	5,379.60
	IL22-020 SS West Maintenance Tools/Eq.	6,276.20	IL22-020 SS West Maintenance Tools/Eq.	5,379.60
	IL22-020 SS West Marketing Plan	6,276.20	IL22-020 SS West Marketing Plan	5,379.60
	IL22-020 SS West Section 3 Coordinator	6,276.20	IL22-020 SS West Section 3 Coordinator	5,379.60
	IL22-020 SS West Management Fee	22,415.00	IL22-020 SS West Management Fee	22,415.00
	IL22-021 SS East Capital Fund for Operations	47,631.88	IL22-021 SS East Capital Fund for Operations	47,631.88
	IL22-021 SS East Training/Staff & Resident	6,668.46	IL22-021 SS East Training/Staff & Resident	5,715.83
	IL22-021 SS East Computer Hard/Software	6,668.46	IL22-021 SS East Computer Hard/Software	5,715.83
	IL22-021 SS East Maintenance Tools/Eq.	6,668.46	IL22-021 SS East Maintenance Tools/Eq.	5,715.83
	IL22-021 SS East Marketing Plan	6,668.46	IL22-021 SS East Marketing Plan	5,715.83
	IL22-021 SS East Section 3 Coordinator	6,668.46	IL22-021 SS East Section 3 Coordinator	5,715.83
	IL22-021 SS East Management Fee	23,815.94	IL22-021 SS East Management Fee	23,815.94
	IL22-5152 Brewington Capital Fund for Operations	130,131.52	IL22-5152 Brewington Capital Fund for Operations	130,131.52
	IL22-5152 Brewington Training/Staff & Resident	18,218.42	IL22-5152 Brewington Training/Staff & Resident	15,615.78
	IL22-5152 Brewington Computer Soft/Hardware	18,218.42	IL22-5152 Brewington Computer Soft/Hardware	15,615.78
	IL22-5152 Brewington Maintenance Tools/Eq.	18,218.42	IL22-5152 Brewington Maintenance Tools/Eq.	15,615.78
	Subtotal of Estimated Cost	\$ 601,954.81	Subtotal of Estimated Cost	\$ 575,779.10

Part III: Supporting Pages – Management Needs Work Statement(s)		Work Statement for Year 2 FFY 2016		Work Statement for Year 3 FFY 2017	
		Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
Work Statement for Year 1 FFY 2015	SEE	IL22-5152 Brewington Marketing Plan IL22-5152 Brewington Section 3 Coordinator IL22-5152 Brewington Management Fee	18,218.42 18,218.42 65,065.77	IL22-5152 Brewington Marketing Plan IL22-5152 Brewington Section 3 Coordinator IL22-5152 Brewington Management Fee	15,615.78 15,615.77 65,065.77
		Subtotal of Estimated Cost	\$101,502.61	Subtotal of Estimated Cost	\$96,297.32

Part III: Supporting Pages – Management Needs Work Statement(s)		Work Statement for Year 4 FFY 2018		Work Statement for Year 5 FFY 2019	
Work Statement for Year 1 FFY 2013	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost	
SEE ANNUAL STATEMENT	IL22-001 Blackhawk Capital Fund for Operations	61,018.61	IL22-001 Blackhawk Capital Fund for Operations	61,018.61	
	IL22-001 Blackhawk Training/Staff & Resident	6,101.86	IL22-001 Blackhawk Training/Staff & Resident	6,101.86	
	IL22-001 Blackhawk Computer Soft/Hardware	6,101.86	IL22-001 Blackhawk Computer Soft/Hardware	6,101.86	
	IL22-001 Blackhawk Maintenance Tools/Eq	6,101.86	IL22-001 Blackhawk Maintenance Tools/Eq	6,101.86	
	IL22-001 Blackhawk Marketing Plan	6,101.86	IL22-001 Blackhawk Marketing Plan	6,101.86	
	IL22-001 Blackhawk Section 3 Coordinator	6,101.86	IL22-001 Blackhawk Section 3 Coordinator	6,101.86	
	IL22-001 Blackhawk Management Fee	30,509.31	IL22-001 Blackhawk Management Fee	30,509.31	
	IL22-003 Orton Keys Capital Fund for Operations	54,480.91	IL22-003 Orton Keys Capital Fund for Operations	54,480.91	
	IL22-003 Orton Keys Training/Staff & Resident	5,448.09	IL22-003 Orton Keys Training/Staff & Resident	5,448.09	
	IL22-003 Orton Keys Computer Soft/Hardware	5,448.09	IL22-003 Orton Keys Computer Soft/Hardware	5,448.09	
	IL22-003 Orton Keys Maintenance Tools/Eq.	5,448.09	IL22-003 Orton Keys Maintenance Tools/Eq.	5,448.09	
	IL22-003 Orton Keys Marketing Plan	5,448.09	IL22-003 Orton Keys Marketing Plan	5,448.09	
	IL22-003 Orton Keys Section 3 Coordinator	5,448.09	IL22-003 Orton Keys Section 3 Coordinator	5,448.09	
	IL22-003 Orton Keys Management Fee	27,240.45	IL22-003 Orton Keys Management Fee	27,240.45	
	IL22-0414 Park Terrace Capital Fund for Operations	56,971.46	IL22-0414 Park Terrace Capital Fund for Operations	56,971.46	
	IL22-0414 Park Terrace Training/Staff & Resident	5,697.15	IL22-0414 Park Terrace Training/Staff & Resident	5,697.15	
	IL22-0414 Park Terrace Computer Soft/Hardware	5,697.15	IL22-0414 Park Terrace Computer Soft/Hardware	5,697.15	
	IL22-0414 Park Terrace Maintenance Tools/Eq.	5,697.15	IL22-0414 Park Terrace Maintenance Tools/Eq.	5,697.15	
	IL22-0414 Park Terrace Marketing Plan	5,697.15	IL22-0414 Park Terrace Marketing Plan	5,697.15	
	IL22-0414 Park Terrace Section 3 Coordinator	5,697.15	IL22-0414 Park Terrace Section 3 Coordinator	5,697.15	
	IL22-0414 Park Terrace Management Fee	28,485.73	IL22-0414 Park Terrace Management Fee	28,485.73	
	IL22-006 North Main Capital Fund for Operations	58,216.74	IL22-006 North Main Capital Fund for Operations	58,216.74	
	IL22-006 North Main Training/Staff & Resident	5,821.67	IL22-006 North Main Training/Staff & Resident	5,821.67	
	IL22-006 North Main Computer Soft/Hardware	5,821.67	IL22-006 North Main Computer Soft/Hardware	5,821.67	
	IL22-006 North Main Maintenance Tools/Eq.	5,821.67	IL22-006 North Main Maintenance Tools/Eq.	5,821.67	
	IL22-006 North Main Marketing Plan	5,821.67	IL22-006 North Main Marketing Plan	5,821.67	
	IL22-006 North Main Section 3 Coordinator	5,821.67	IL22-006 North Main Section 3 Coordinator	5,821.67	
	IL22-006 North Main Management Fee	29,108.37	IL22-006 North Main Management Fee	29,108.37	
	IL22-007 Fairgrounds CFP for Operations	65,377.09	IL22-007 Fairgrounds CFP for Operations	65,377.09	
	IL22-007 Fairgrounds Training/Staff & Resident	6,537.71	IL22-007 Fairgrounds Training/Staff & Resident	6,537.71	
	IL22-007 Fairgrounds Computer Hard/Software	6,537.71	IL22-007 Fairgrounds Computer Hard/Software	6,537.71	
	IL22-007 Fairgrounds Maintenance Tools/Eq.	6,537.71	IL22-007 Fairgrounds Maintenance Tools/Eq.	6,537.71	
	IL22-007 Fairgrounds Marketing Plan	6,537.71	IL22-007 Fairgrounds Marketing Plan	6,537.71	
	IL22-007 Fairgrounds Section 3 Coordinator	6,537.71	IL22-007 Fairgrounds Section 3 Coordinator	6,537.71	
	IL22-007 Fairgrounds Management Fee	32,688.54	IL22-007 Fairgrounds Management Fee	32,688.54	
	Subtotal of Estimated Cost	\$ 592,129.61	Subtotal of Estimated Cost	\$ 592,129.61	

Part III: Supporting Pages – Management Needs Work Statement(s)		Work Statement for Year 4 FFY 2018		Work Statement for Year 5 FFY 2019	
Work Statement for Year 1 FFY 2013	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost	Estimated Cost
SEE ANNUAL STATEMENT	IL22-009 Olesen Capital Fund for Operations	47,009.24	IL22-009 Olesen Capital Fund for Operations	47,009.24	47,009.24
	IL22-009 Olesen Training/Staff & Resident	4,700.92	IL22-009 Olesen Training/Staff & Resident	4,700.92	4,700.92
	IL22-009 Olesen Computer Hard/Software	4,700.92	IL22-009 Olesen Computer Hard/Software	4,700.92	4,700.92
	IL22-009 Olesen Maintenance Tools/Eq.	4,700.92	IL22-009 Olesen Maintenance Tools/Eq.	4,700.92	4,700.92
	IL22-009 Olesen Marketing Plan	4,700.92	IL22-009 Olesen Marketing Plan	4,700.92	4,700.92
	IL22-009 Olesen Section 3 Coordinator	4,700.92	IL22-009 Olesen Section 3 Coordinator	4,700.92	4,700.92
	IL22-009 Olesen Management Fee	23,504.62	IL22-009 Olesen Management Fee	23,504.62	23,504.62
	IL22-0414 Low Rises Capital Fund for Operations	31,131.95	IL22-0414 Low Rises Capital Fund for Operations	31,131.95	31,131.95
	IL22-0414 Low Rises Training/Staff & Resident	3,113.19	IL22-0414 Low Rises Training/Staff & Resident	3,113.19	3,113.19
	IL22-0414 Low Rises Computer Hard/Software	3,113.19	IL22-0414 Low Rises Computer Hard/Software	3,113.19	3,113.19
	IL22-0414 Low Rises Maintenance Tools/Eq.	3,113.19	IL22-0414 Low Rises Maintenance Tools/Eq.	3,113.19	3,113.19
	IL22-0414 Low Rises Marketing Plan	3,113.19	IL22-0414 Low Rises Marketing Plan	3,113.19	3,113.19
	IL22-0414 Low Rises Section 3 Coordinator	3,113.19	IL22-0414 Low Rises Section 3 Coordinator	3,113.19	3,113.19
	IL22-0414 Low Rises Management Fee	15,565.97	IL22-0414 Low Rises Management Fee	15,565.97	15,565.97
	IL22-020 SS West Capital Fund for Operations	44,830.00	IL22-020 SS West Capital Fund for Operations	44,830.00	44,830.00
	IL22-020 SS West Training/Staff & Resident	4,483.00	IL22-020 SS West Training/Staff & Resident	4,483.00	4,483.00
	IL22-020 SS West Computer Hard/Software	4,483.00	IL22-020 SS West Computer Hard/Software	4,483.00	4,483.00
	IL22-020 SS West Maintenance Tools/Eq.	4,483.00	IL22-020 SS West Maintenance Tools/Eq.	4,483.00	4,483.00
	IL22-020 SS West Marketing Plan	4,483.00	IL22-020 SS West Marketing Plan	4,483.00	4,483.00
	IL22-020 SS West Section 3 Coordinator	4,483.00	IL22-020 SS West Section 3 Coordinator	4,483.00	4,483.00
	IL22-020 SS West Management Fee	22,415.00	IL22-020 SS West Management Fee	22,415.00	22,415.00
	IL22-021 SS East Capital Fund for Operations	47,631.88	IL22-021 SS East Capital Fund for Operations	47,631.88	47,631.88
	IL22-021 SS East Training/Staff & Resident	4,763.19	IL22-021 SS East Training/Staff & Resident	4,763.19	4,763.19
	IL22-021 SS East Computer Hard/Software	4,763.19	IL22-021 SS East Computer Hard/Software	4,763.19	4,763.19
	IL22-021 SS East Maintenance Tools/Eq.	4,763.19	IL22-021 SS East Maintenance Tools/Eq.	4,763.19	4,763.19
	IL22-021 SS East Marketing Plan	4,763.19	IL22-021 SS East Marketing Plan	4,763.19	4,763.19
	IL22-021 SS East Section 3 Coordinator	4,763.19	IL22-021 SS East Section 3 Coordinator	4,763.19	4,763.19
	IL22-021 SS East Management Fee	23,815.94	IL22-021 SS East Management Fee	23,815.94	23,815.94
	IL22-5152 Brewington Capital Fund for Operations	130,131.52	IL22-5152 Brewington Capital Fund for Operations	130,131.52	130,131.52
	IL22-5152 Brewington Training/Staff & Resident	13,013.16	IL22-5152 Brewington Training/Staff & Resident	13,013.16	13,013.16
	IL22-5152 Brewington Computer Soft/Hardware	13,013.16	IL22-5152 Brewington Computer Soft/Hardware	13,013.16	13,013.16
	IL22-5152 Brewington Maintenance Tools/Eq.	13,013.16	IL22-5152 Brewington Maintenance Tools/Eq.	13,013.16	13,013.16
	IL22-5152 Brewington Marketing Plan	13,013.16	IL22-5152 Brewington Marketing Plan	13,013.16	13,013.16
	IL22-5152 Brewington Section 3 Coordinator	13,013.16	IL22-5152 Brewington Section 3 Coordinator	13,013.16	13,013.16
	IL22-5152 Brewington Management Fee	65,065.77	IL22-5152 Brewington Management Fee	65,065.77	65,065.77
	Subtotal of Estimated Cost	\$601,469.19	Subtotal of Estimated Cost	\$601,469.19	\$601,469.19

Exhibit 9.0 Housing Needs

Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

The City of Rockford Department of Community Development performs a Housing Study every 5 years. The last study ([Analysis of Impediments to Fair Housing Choice](#)) was conducted in 2013.

RHA had taken a leadership role under the oversight of the Rockford Metropolitan Agency for Planning and the Regional HUD Sustainability grant production of the new Analysis of Impediments to Fair Housing Choice. As part of this effort, RHA had also engaged an experienced consultant to create and deliver a deconcentration study and implementation plan. Strategies in this plan have guided and continue to guide updates and alignment to the ACOP and Admin plan.

Since 2000 there has been a 208% increase in poverty in Rockford taking us from 30,000 people to 66,000 people in poverty. Collectively RHA touches approximately 24% of Rockford's households in poverty.

Given the current state of Rockford economics, it can be expected that employment and housing trends will continue to burden many Rockfordians. Under such burden, the demand for quality affordable and/or subsidized housing will continue to grow. The greatest need to those on the waiting list is relief from the cost burden. People who experience a severe cost burden are at risk of homelessness. For example, cost-burdened renters who experience one financial setback are likely to have to choose between rent and food or rent and healthcare for their family. RHA will continue to deploy decisions driven by deconcentrating poverty and racial segregation in the region.

RHA will continue to explore other housing options to serve our market better. These include senior/assisted/memory care, disabled supportive, special needs populations, aging out of foster care, veteran and re-entry housing. RHA has committed 50 HCV's and 30 Public Housing units (through attrition) to the State's Supportive Housing Options (SHO) Pilot Program which will serve the developmentally and intellectually disabled population and those covered by the 811 program. As RHA makes determinations of these markets and our interest in them, RHA may assess the desire for current RHA tenants to consider these new housing units. Because our community has declined in population, should RHA advance these new housing options they may serve as possible replacement units for RHA.

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	4001		
Extremely low income <=30% AMI	3561	90%	
Very low income (>30% but <=50% AMI)	267	9%	
Low income (>50% but <80% AMI)	127	4%	
Families with children	1951	49%	
Elderly families	108	3%	
Families with Disabilities	865	22%	
Race/ethnicity W	946	28%	
Race/ethnicity B	2074	62%	
Race/ethnicity A	32	1%	
Race/ethnicity Other	115	2%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	741	58%	
2 BR	1102	21%	
3 BR	671	14%	
4 BR	250	7%	
5 BR	38	7%	
5+ BR	28	1%	

Is the waiting list closed (select one)? No Yes

If yes: Scattered Sites W, Scattered Sites E and Blackhawk closed as of Sept. 2012

ALL HIGHRISES (ALL BEDROOM SIZES) & ORTON KEYES, 4, 5,& 6 BDRMS. OPEN AS OF JAN.2013.

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

As a means to advance deconcentration efforts RHA will open the wait list.

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

Exhibit 9.1 Strategy for Addressing Housing Needs

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)
Complete the relocation efforts of the former Jane Addams residents who elected to participate in the Housing Mobility Program
Implement Housing Mobility Program as a permanent part of the Section 8 Program

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)
Implementation of the Jane Addams Consent Decree

Exhibit 10.0 (a) Progress in Meeting Mission and Goals

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Rockford Housing Authority Profile – The Rockford Housing Authority (RHA) currently manages 1923 units of Low Income Public Housing located in nine developments throughout the City of Rockford. In 2011 Rockford Housing Authority formed a non-profit affiliate, Bridge Rockford Alliance, Inc (BRAI) to assist it in its LIHTC and Mixed Income/Mixed Financed development work.

The RHA also administers a Housing Choice Voucher program. The Housing Choice Voucher program serves approximately 2000 families through several HCV programs including; tenant based assistance, project based developments and a project based “Moderate Rehabilitation” program. Historically RHA has focused these units within the City of Rockford. A MOU signed with the Winnebago County Housing Authority allows RHA to move beyond City limits and into the County of Winnebago. RHA began expansion into this larger market in 2014 and is working towards its goal of deconcentration of poverty and racial concentrations with guidance by the ACOP and ADMIN plan.

Overall the RHA (including BRAI) owns and/or administers affordable housing, which serves approximately 3% of Rockford’s population; almost 11% of the rental market. In addition our HCV assistance programs comprise approximately 9.5% of the Rockford rental housing market.

Objectives for 2015/16

RHA adopted its new strategic plan in 2013 for the period of 2014-2019.

The strategic plan, as well as the ACOP and ADMIN plan and this PHA plan are being driven by the deconcentration study and resulting plan, RHA commissioned in 2012/2013. The plan, provides guidance and strategies to reverse high concentrations of poverty and racial segregation.

The strategic plan is driving a long term strategy for converting the RHA’s obsolete housing stock into new quality, affordable housing opportunities. This will be accomplished by identifying developments, which are no longer cost effective to manage and/or are not serving the needs of our residents. RHA properties such as Brewington Oaks, Fairgrounds Valley and Orton Keyes are all candidates for redevelopment activities in the upcoming year. Partnerships with the private sector are considered key components in the redevelopment process. RHA will continue to explore RAD, mixed-income and mixed-financing options to accomplish these goals.

Timelines, subject to funding availability, have been developed to transition these developments, either through demolition or redevelopment, into more viable housing. Required resident relocation efforts will include mobility counseling services designed to encourage residents to move to opportunity areas within the City where poverty rates are lower and there are better employment, schools and transportation options.

Other high rise buildings, designed for the elderly and persons with disabilities, are being assessed for additional upgrades, redevelopment and/or modernizing their appearance and functionality.

RHA's “scattered site” housing will be thoroughly analyzed (from an asset management perspective) as to each unit’s cost effectiveness and viability for either renovations and upgrade, or disposition or demolition.

The ultimate goal of the RHA strategic planning process is to deconcentrate poverty, create economic opportunity and identify housing developments and housing stock, which no longer provides a quality living environment for our residents. RHA has identified Brewington Oaks and Fairgrounds as developments that RHA will seek to create alternative housing options. Emphasis will be placed on providing quality living environments to responsible residents with the availability of programming that offers opportunities for developing self-sufficiency and economic independence.

RHA intends to accomplish these goals through a variety of creative ventures including public/private partnerships, tax credit programs, CFFP, EPC, HOME/CDBG, Choice and Promise Neighborhoods, CFCF, project based Section 8, RAD conversions and other affordable housing resources yet to be determined.

Progress on Mission

RHA leadership and management are using the Strategic Plan as the roadmap for an assessment tool and goal achievement. Significant progress has been made towards redevelopment efforts for two of our most distressed properties; Brewington Oaks and Fairgrounds.

For Brewington financing plans have been developed and LIHTC applications were submitted to the Illinois Housing Development Authority. Since LIHTC awards are highly competitive, RHA was not awarded LIHTC monies in any of the three applications it submitted. RHA and its development partner have advanced greater exploration into the market need and project conditions. This includes a market analysis, full redevelopment costs and comparison to TDC. Currently, RHA is analyzing the various opportunities in an effort to determine the best redevelopment solution of the residents, property, organization and community.

At Fairgrounds, under the Choice Planning Award RHA received in 2011, the neighborhood transformation plan as a deliverable has been submitted to HUD. RHA views this plan as a living document. Not a complete and final document. As such RHA, the partners, will continue to meet and build upon the plan. The Choice planning process has been incredibly successful in building consensus from the neighborhood level up to state, local and federal government levels. Implementation of many strategies is already underway and data trends show progress on crime reduction and economic development is being made. At present, under the direction of the city and state, the major transportation corridor redevelopment (\$21 million) project is complete. Construction on a grocery store is nearly complete and the City police department has agreed to move a geo-policing site into the neighborhood. Many "people" projects have shown similar successes. These successes are reported by our partners under the Choice task force meetings. While RHA reserves the option to make application under the 2015 Choice Neighborhoods Implementation NOFA, RHA and its partners will likely hold and continue to build capacity for a later application.

RHA has made significant improvement on reallocating resources to provide economic opportunity. A new dashboard and reporting system, will allow RHA to track data trends to benchmark successes and failures and re- focus as needed. Implementation of these strategies will continue in 2015/16.

Progress on Goals

1) Maintain and strengthen financial viability.

Progress: Focus remains on cash flow at each property as well as meeting budgetary constraints under Central Office operations. This approach has been successful over the past 5 years providing the foundation for expanded resident service programs. RHA formed Bridge Rockford Alliance, Inc. (BRAI) (instrumentality) with the intent of leveraging development opportunities as well as service opportunities. BRAI currently holds property valued at \$10 million. RHA formed Illinois Housing Alliance (IHA) (instrumentality) to apply for PBCA awards for contract management. Opportunities under these organizations shall serve to benefit and strengthen RHA.

2) Develop Non-HUD income streams

Progress: Under Bridge Rockford Alliance, Inc. (BRAI) an IHDA 9% tax credit award is pending for redevelopment of the Fairgrounds site. This project created development fees for BRAI as well as reimbursed RHA for development related staff costs under a shared services agreement. The same is true of the redevelopment of a six unit apartment building on Fisher Avenue as well as 2 recent duplex and 4 home acq/rehabs. These developments are anticipated to produce ongoing operational cash flow to BRAI.

Unused COCC office space is being offered for lease to generate lease revenue. Currently, COCC costs are offset by leases with Lydia Urban Academy and Sun Dog.

BRAI submitted a RFQ response to the City of Rockford in order to assume Rockford's Continuum of Care (CoC) HMIS lead agency role. RHA received this award and is in its second year of contract services.

3) Through demolition, dispositions, or a combination of redevelopment and demolition, transition our residents into modern, affordable housing family developments.

Progress: In 2013 a deconcentration plan and strategy was developed to guide RHA in this goal. RHA will continue to deploy decisions driven by deconcentrating poverty and racial segregation in the region.

A development plan has been completed for Brewington Oaks and Municipal approval has been received for a full scale redevelopment plan via a PUD. 38 units of disabled supportive housing have been completed. Subject to funding availability and market demand the plan will introduce new options for Brewington Oaks, market rate housing and commercial development.

Choice Neighborhoods implementation continues at Fairgrounds Valley in Ellis Heights. The housing strategy focuses on deconcentration and the creation of mixed income housing. RAD was applied for in this development so that housing could be redeveloped throughout the community vs. all on the same site. As part of the CN planning and implementation RHA by serving as a lead partner, assisted planning partners in obtaining a \$2.5 million award for relief from and mitigation of foreclosure related problems. Additional co-applicant and partner grant application have been submitted to support the transformational strategy.

RHA is installing energy upgrades under its approved (4/2014) Energy Performance Contract

4) Upgrade the Scattered Site program

Progress: In 2013 a deconcentration plan and strategy was developed to guide RHA in this goal. RHA will continue to deploy decisions driven by deconcentrating poverty and racial segregation in the region.

RHA has completed the demolition and disposition plan started last year. Decision points included keep (moderate maintenance), renovate, dispose/demolish were determined by careful review of each of the units. We have in the past, partnered with Habitat for Humanity to transfer sites to them to ensure redevelopment and affordable housing preservation – this effort will continue. This partnership creates a win-win-win situation for both organization and the ultimate new home owner. We will continue to look for other potential partners that we could work with as well.

The RHA Board of Commissioners approved a Scattered Sites acquisition plan to allow for the acquisition of new units in opportunity zones as a means to help expand housing opportunities for our residents. Priority was given to foreclosed and REO homes in order to help stabilize neighborhoods.

5) Upgrade and modernize the high rise and low rise buildings

Progress: We are under contract for renovation and energy improvements. This work was part of the RHA EPC contract approval received in 4/2014. In 2015/16 RHA will continue to modernize and improve the list of services offered to better compete with other subsidized and market rate properties.

6) Expand case management capabilities in our Resident Services Departments

Progress: RHA has and continues to implement operational efficiencies that allow us to focus more of our funding to these services and our residents. RHA has strengthened its FSS and ROSS programs and its PCC committee. Pilot programs (ReBuild/ReStart) began in the fall of 2012 starting at all of our family sites. RHA formed a Non-profit instrumentality with 501C3 status (Bridge Rockford) to expand our ability to garner funding and services for our residents. RHA has also found great success in an entrepreneurial program focused on leveraging residents creative talents.

7) Require greater accountability for participants and landlords of all HCV programs

Progress: RHA continues to improve our efforts with the Housing Mobility program. RHA requires a mandatory Fair Housing Training for our landlords and this past year's event was very well attended. RHA is conducting basic landlord training in fall of 2015 focusing on HQS inspections and basic section 8 program requirements. RHA will continue to focus on increased participation in our programs that help our residents become independent. Section 8 will be our most aggressive deconcentration program.

8) Achieve greater accountability for public housing residents through strengthened lease enforcement and lease provisions as well as enhanced monitoring and training.

Progress: RHA held informative meetings at each site to fully discuss the expectations of residents under the ACOP and the Lease. These meetings were very well attended and will continue.

The ACOP is again under review and alterations are currently drafted. The changes will hold each tenant more accountable and will better monitor their community service hours as well as track any criminal activity through regular background checks. As the changes are finalized, the PHA Plan will be updated as required.

RHA has a data sharing agreement with the School District to allow for data sharing related to truancy. RHA is strongly enforcing its truancy language in the lease to promote better school attendance in lieu of lease cancellation.

RHA has launched a video training for housekeeping and rules and regulations. The video training uses touch screen technology and simple testing to insure tenants are 1) participating in the training and 2) passing it.

9) Continue to improve efficiency and effectiveness of our work force through targeted training programs and hiring practices.

Progress: RHA has utilized a third party professional employment agency for outside hires and will continue this practice. RHA began a broadened tuition reimbursement plan for staff as a means to help staff advance their educational attainment. Further, job related conferences, expos and educational sessions are promoted and encouraged. Nearly every RHA staff member attended training last year.

Locally and on site, RHA management has assigned team leader roles to assist in training and implementation of software and technology solutions.

10) Continue to focus on curb appeal of the exterior and interior of all of our developments.

Progress: RHA has increased efforts of monitoring by management and maintenance via a routine inspection. Further, staff has been reorganized such that the Quality Assurance inspector is also responsible for quarterly asset inspections to track and show progress and improvement. Routine weaknesses will be identified, memorialized and addressed under this new approach; this includes established benchmarks that meet or exceed the private market.

Capital and operational monies were leveraged to increase the desirability of each AMP. REAC scores at nearly every AMP are substantially up due to this focused investment.

11) Provide a safe environment for our residents

Progress: RHA has improved its screening process to include a nationwide search on criminal activity and completes credit checks that report all indiscretions, including past due utilities. This increased screening has reduced the number to applicants that pass the prescreening process. It is not RHA's goal to turn away prospects, but rather to insure the prospects we convert to residents, best meet the terms and conditions of public housing and promote RHA's mission and vision.

A "dashboard report" monitors results and is reviewed monthly with the Board of Commissioners. Data in the dashboard is also presented at COMPSTAT a monthly police department meeting to discuss crime and related challenges in order to improve.

RHA has installed a flexible camera system at all of its family sites. Additionally, at Park Terrace and Olesen Plaza, RHA has installed new video monitored entry systems. RHA will look to expand this to North Main Manor in 2015.

RHA is implementing the installation of enterprise access control systems in every site including scattered sites over the next three years. These systems provide greater safety, easier, less costly reprogramming (vs. rekeying) and a history of actions. In addition, RHA is exploring the design and costs for a "shots fired" recognition system to integrate into its camera system. Continued escalations in gun violence and shooting activity has prompted this exploration. Should this activity continue, subject to funding RHA may implement a design and installation plan.

Exhibit 11.0 Required Submittals

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet*
- (f) Resident Advisory Board (RAB) comments.
 - See Attachment D
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged
 - See Attachment E

Exhibit 10.0 (b) Significant Amendment

July 1, 2015

Donica Davis
HUD
77 West Jackson
Room 2400
Chicago, IL 60604
Attn: Donica Davis

RE: Significant Amendments/Substantial Deviations/Modifications to RHA's rolling 5-year plan

Donica:

It is the intent of the Housing Authority to adhere to the mission, goals, and objectives outlined in the five-year capital and PHA plan. The plan, however, will be modified and re-submitted to HUD should a substantial deviation from program goals and objectives occur.

In accordance with 24 CFR 903.7 (r) (2) which requires public housing Authorities to identify the basic criteria the agency will use to determine a substantial deviation from its 5-Year Plan and significant amendments or modification to the 5-Year Plan and Annual Plan, the following definitions are offered:

Significant Amendments/Substantial Deviation/Modifications

- An addition or deletion of a strategic goal(s) identified in the 5-Year Plan. For example, checking or unchecking a PHA goal box.
- Changes of a significant nature to the Admissions and Occupancy Policy or Section 8 Administrative Plan
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities outlined within the plan; with the exception of RAD conversion.
- Any change in the planned or actual use of federal funds for activities that would prohibit or redirect the Housing Authority's strategic goals of increasing the availability of decent, safe and affordable housing for the citizens of the City of Rockford and Winnebago County.
- Any single or cumulative annual change in the planned or actual use of federal funds as identified in the five-year plan that exceeds 20% of the RHA's annual program budgets for Section 8 or public housing activities; with the exception of those changes caused by Federal funding modifications.



- A mandate from local government officials, specifically the governing board of the Housing Authority, to modify, revise, or delete the long-range goals and objectives of the program.

A Substantial Deviation does not include:

- Any changes in HUD rules and regulations, which require or prohibit changes to activities listed herein.
- A need to respond immediately to Acts of God beyond the control of the Housing Authority, such as earthquakes, tornadoes, or other unforeseen significant events.
- The decision to convert to either Project Based Rental Assistance or Project Based Voucher Assistance;
- Changes to the Capital Fund Value and Budget produced as a result of each approved RAD Conversion, regardless of whether the proposed conversion will include use of additional Capital Funds;
- Changes to the construction and rehabilitation plan for each approved RAD conversion; and
- Changes to the financing structure for each proposed and approved RAD conversion.

Sincerely,

Ron Clewer
CEO



List of Possible Demolitions, Rehabs and/or Dispositions

House #	Address	Bedrooms	AMP #		House #	Address	Bedrooms	AMP #
3564	Auburn St.	2	20		1819	Green Street	3	20
3568	Auburn St.	2	20		1821	Green Street	4	20
121	Broadway Street	3	21		1823	Green Street	4	20
119	Broadway Street	3	21		1825	Green Street	3	20
1518	Brown Ave	3	20		1827	Green Street	3	20
911	Bruce Street	3	20		1117	Greenwood Ave	3	21
2023	Church Street N	2	20		1206	Kent Street	4	20
948	Court Street N	2	20		2929	Lapey Street	3	21
956	Court Street N	2	20		1032	Lincoln Ave	5	20
2321	Court Street N	3	20		1103	Loomis Street	6	20
1926	Douglas Street	3	20		2240	Nineteenth Avenue	3	21
2804	Eighteenth Street	3	21		2708	Nineteenth Street	3	21
2907	Eighteenth Street	3	21		3011	Ridgeway Ave	3	20
2915	Eighteenth Street	4	21		1510	Rockton Avenue N	3	20
2917	Eighteenth Street	4	21		703	Sanford Street	3	20
2919	Eighteenth Street	2	21		705	Sanford Street	3	20
2925	Eighteenth Street	2	21		2008	State Street W	4	20
2927	Eighteenth Street	4	21		2010	State Street W	4	20
2931	Eighteenth Street	3	21		718	Taft Road	3	21
2933	Eighteenth Street	3	21		1511	Twelfth Street N	3	21
2934	Eighteenth Street	3	21					
2939	Eighteenth Street	3	21					
2940	Eighteenth Street	4	21					
2941	Eighteenth Street	3	21					
2942	Eighteenth Street	4	21					
1117	Elm St.	3	20					
1423	Fairview Ave	2	20					
3827	Fifteenth Avenue	2	21					
1934	Fifth Street S	4	21					
1936	Fifth Street S	3	21					
712	First Street N	3	21					
1804	Genoa Street	3	20					
1422	Green Street	3	20					
1424	Green Street	3	20					
1817	Green Street	3	20					

List of Resident Advisory & H.O.M.E. Board Members/Minutes Public Meeting

Name of the Resident Association	Resident Name	Address, City, & State
RAB	Aisha Little , President Blackhawk	339 - 15 th Ave., Rockford, IL 61104
RAB	Derosher Wiley, Vice President N. Main	505 North Main St., Rockford ,IL 61103
RAB	Joyce Oliveri, Secretary, N. Main	505 North Main St., Rockford, IL 61103
RAB & Home Board	Aisha Little , President Blackhawk	330 – 15 th Ave., Rockford, IL 61104
RAB & Home Board	Vacant - , President-Brewington	515 Seminary St., Rockford, IL 61104
RAB & Home Board	Kenneth Willis, Treasurer Brewington	515 Seminary St. , Rockford, IL 61104
RAB & Home Board	Vacant - V. President	515 Seminary St. , Rockford, IL 61104
RAB & Home Board	Rosetta Bryant, V. President-Buckbee	4124 Harrison Ave., Rockford, IL 61108
RAB & Home Board	Jewel Veasley, Secretary	4124 Harrison Ave. , Rockford, IL 61108
RAB & Home Board	Sharon Kitsemble, Treasurer	4124 Harrison Ave , Rockford, IL 61108
RAB & Home Board	Vacant - , V. President Fairgrounds	1015 W. Jefferson St., Rockford, IL 61101
RAB & Home Board	Vacant - Treasurer Fairgrounds	1015 W. Jefferson St., Rockford, IL 61101
RAB & Home Board	Frederick Showers, President Midvale	5410 Midvale Dr., Rockford, IL 61108
RAB & Home Board	Vacant - - V. President	5410 Midvale Dr., Rockford, IL 611108
RAB & Home Board	Jackie Leu, Treasurer	5410 Midvale Dr., Rockford, IL 61108
RAB & Home Board	Dersosher Wiley, President North Main Manor	505 N. Main St., Rockford, IL 61103
RAB & Home Board	Samuel Clark, V. President	505 N. Main St., Rockford, IL 61103
RAB & Home Board	Wanda Holsapple, Secretary	505 N. Main St., Rockford, IL 61103
RAB & Home Board	Alice Jenkins, President –Olesen Plaza	511 N. Church St., Rockford, IL 61103
RAB & Home Board	Sharon Jones, V. President	511 N. Church , Rockford, IL 61103
RAB & Home Board	Joyce Murphy, Secretary	511 N. Church St., Rockford, IL 61103
RAB & Home Board	Laura Wright, Treasurer	511 N. Church St. , Rockford, IL 61110
RAB & Home Board	Vacant – President Orton Keyes	633 Ranger St. Rockford, IL 61109
RAB & Home Board	Vacant - - President Park Terrace	1000 Chamberlain, Rockford, IL 61107
RAB & Home Board	Donald Johnson, V. President	1000 Chamberlain , Rockford, IL 61107
RAB & Home Board	Vacant - - Treasurer	1000 Chamberlain , Rockford, IL 61107

Each of the above H.O.M.E. Board members (H.O.M.E. Board is made up of the Resident Council Officers from each development) were mailed an invitation to attend the Public Meeting held on June 16, 2015 at 2:00 p.m.

The H.O.M.E. Board meets with RHA on a monthly basis, and the Agency Plan was discussed at these meetings and at our Capital Fund meetings. All suggestions and comments were encouraged and noted.

Members questions and comments are listed in the minutes of the Public Meeting held on June 16th and are included in the following document. They were taken into consideration and there was no action taken as a result of this meeting.



TO: Files
FROM: Ron Clewer, Chief Executive Officer
DATE: June 16, 2015 – 2:00 p.m.
SUBJECT: 2015 Annual Plan Public Hearing Minutes & Comments
LOCATION: 223 S. Winnebago Street, Rockford, IL

Ron welcomed everyone to the meeting and began by saying that in addition to Resident Advisory Board meetings, RHA is doing some things differently this year from other years by holding meetings at each site twice to discuss the Annual Plan. This gave the residents and our councils the opportunity to offer their ideas, comments and to answer any questions they may have. When completing the PHA Plan for the year we also complete a 5-year rolling plan. July is our deadline for submission to HUD and last year's plan was just approved recently.

When we visited each site some of the suggestions for improvements were actually repairs and that must come out of operations. Capital funds are for replacement or new. Our first goal is to maintain and strengthen financial viability and we have heard that some of our funds may be cut, but we do have funds in reserves. We need to upgrade our scattered site units and to improve our family sites and also modernize our high rise and low rise buildings. We will repair some of our scattered sites and demolish some of the worst ones.

Ron introduced Deryk Hayes, our Resident Program & Community Development Manager. Deryk with his staff will be searching for programs that aid in the reduction of poverty, promotion of education, job skills, and others as needed to promote sufficiency, independence and reduction in alliance on subsidy programs. We will continue to focus on curb appeal of the exterior and interior of all of our developments. We are here to provide good housing, but also opportunities for employment while working with responsible and respectful families to transform houses into homes.

We are continually working toward providing a safe environment for our residents through lease enforcement, pre lease screening as well as private security to screen out or remove from tenancy those who are irresponsible and / or disrespectful with respect to the lease, vision and mission objectives. We are continually training our work force to encourage professional growth and to reduce unforeseen risks, preventing injuries where applicable and increase client satisfaction.

Page -2

We are requiring greater accountability for participants and landlords of all HCV programs through education in how the existing regulations support stricter lease enforcement by landlords and lease compliance to ensure that responsible and respectful participants are welcomed in every neighborhood.

The Admin Plan and the ACOP are being revised at this time. We will also be updating the lease and our policies at the same time.

Ron continued to review the Plan and said that through the EPC Project many of our sites had energy improvements made to their units. We continually search for grants to help with our projects and Jodi was able to get \$600,000 from DCEO and we received \$128,000 for a Solar-field at Blackhawk. With the RAD conversion Fairgrounds and Orton Keyes will be vastly improved. The first part of our project at Fairgrounds will be Phase 1.

- Phase 1 – up to 70 families are proposed in the New Towne area
- Phase 2 - Foreclosed Homes – will be purchased and rehabbed
- Phase 3 – Build new housing on the current Fairgrounds site

Ron went on to say there is a lot of conversation right now about these plans but it is my job to help the community to know what we do! In the past, the concentration of housing has all been on the west side.

We must all work together to ensure that all people should be allowed to live anywhere they choose. This is called Affirmatively Furthering Fair Housing. Historically I have said our sites have not been managed well. I am not slamming you or our staff as previous leadership provided different direction.

Q. If people feel they are being banned wrongfully, what can they do to get off the list?

A. They need to come forward and request a hearing; the process is not changing. Metro staff are now wearing body cameras for their safety and the safety of the residents.

Q. What can we do about residents that are smoking in their apartments and you can smell it throughout the building?

A. You need to report this to your manager as it is a lease violation.

Q. How old is Brewington Oaks?

A. About 46 years.

Q. Is it legal to video a resident at any time?

A. Yes, if you are on our property it is posted.

Q. Does Berkshire Hathaway own a lot of the rental market?

Page – 3

A. I am unsure of the amount of ownership in our market; generally here they are a real estate sales agency.

At that time Ron explained that our plan should coincide with the city's consolidated plan and today he gave the mayor a copy of our draft for approval. After our plan has been approved by the Board of Commissioners you may request a copy or look it up on RHA's website.

He thanked everyone for coming and for their input in putting the plan together.

Attending:

Ron Clewer	CEO
Jodi Stromberg	Redevelopment Manager
Lewis Downs	Procurement & Contract Manager
Jeri Billo	Modernization Clerk
Bridget Weeks	Executive Assistant
Kayla Liggett	Human Services Manager
Stephanie Penix	Maintenance
Cheryl Zwanzig	Section 8 Supervisor
Laura Martinez	HCV Specialist
Corey Werrbach	HCV Specialist
Lucy Burton	HCV Specialist
Roz Gulley	HCV Specialist
Eunice Green	RS Specoalist
Elias Soria	FSS Specialist
Jessica Wernick	FSS Specialist
Twanda Wesley	Property Manager
Chuck Doyle	Phys.Asset/Qual. Assurance Mgr.
Deryk Hayes	FSS Manager
Alice Jenkins	Olesen Plaza
Aisha Little	Blackhawk HOME President
Merilean Thompson	No. Main Manor
Letty Barmore	No. Main Manor
Joyce Oliveri	Olesen Plaza
Samuel Clark	No. Main Manor
Laura Wright	Olesen Plaza
John Brantley	No. Main Manor
John Alvey	Olesen Plaza
Beverly Alvey	Olesen Plaza
Anna Lance	Summit Green Apts.
Freddie Showers	Midvale Apts.
Bobbie Showers	Midvale Apts.
Matt Dunkin	
Excell Feazell	
Shaperia Pearson	
Jennette	
Toi Martin	
Notes by jbillo	

Attachment E

IL022ev01 Challenged Elements

There were no challenged elements to the PHA Plan.

CERTIFICATION OF DOMESTIC VIOLENCE, DATING VIOLENCE, SEXUAL ASSAULT, OR STALKING

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0249
Exp. (07/31/2017)

IL022fv01 VAWA Form

Formatted: Font: 11 pt, Bold

Purpose of Form: The Violence Against Women Reauthorization Act of 2013 ("VAWA") protects qualified tenants, participants, and applicants, and affiliated individuals, who are victims of domestic violence, dating violence, sexual assault, or stalking from being denied housing assistance, evicted, or terminated from housing assistance based on acts of such violence against them.

Use of Form: This is an optional form. A PHA, owner or manager presented with a claim for continued or initial tenancy or assistance based on status as a victim of domestic violence, dating violence, sexual assault, or stalking (herein referred to as "Victim") has the option to request that the victim document or provide written evidence to demonstrate that the violence occurred. The Victim has the option of either submitting this form or submitting third-party documentation, such as:

- (1) A record of a Federal, State, tribal, territorial, or local law enforcement agency (e.g. police), court, or administrative agency; or
- (2) Documentation signed by the Victim and signed by an employee, agent or volunteer of a victim service provider, an attorney, a medical professional, or a mental health professional from whom the Victim has sought assistance relating to domestic violence, dating violence, sexual assault, or stalking, or the effects of abuse, in which the professional attests under penalty of perjury (28 U.S.C. 1746) that he or she believes that the incident of domestic violence, dating violence, sexual assault, or stalking is grounds for protection under 24 Code of Federal Regulations (CFR) § 5.2005 or 24 CFR § 5.2009.

If this form is used by the Victim, the Victim must complete and submit it within 14 business days of receiving it from the PHA, owner or manager. This form must be returned to the person and address specified in the written request for the certification. If the Victim does not complete and return this form (or provide third-party verification) by the 14th business day or by an extension of the date provided by the PHA, manager or owner, the Victim cannot be assured s/he will receive VAWA protections.

If the Victim submits this form or third-party documentation as listed above, the PHA, owner or manager cannot require any additional evidence from the Victim.

Confidentiality: All information provided to a PHA, owner or manager concerning the incident(s) of domestic violence, dating violence, sexual assault, or stalking relating to the Victim (including the fact that an individual is a victim of domestic violence, dating violence, sexual assault, or stalking) shall be kept confidential by the PHA, owner or manager, and such information shall not be entered into any shared database. Employees of the PHA, owner, or manager are not to have access to these details unless to afford or reject VAWA protections to the Victim; and may not disclose this information to any other entity or individual, except to the extent that disclosure is: (i) requested or consented to by the Victim in writing; (ii) required for use in an eviction proceeding; or (iii) otherwise required by applicable law.

TO BE COMPLETED BY THE VICTIM OF DOMESTIC VIOLENCE, DATING VIOLENCE, SEXUAL ASSAULT, OR STALKING:

Date Written Request Received by Victim: _____

Name of Victim: _____

Names of Other Family Members Listed on the Lease: _____

Name of the Perpetrator*: _____

*Note: The Victim is required to provide the name of the perpetrator only if the name of the perpetrator is safe to provide, and is known to the victim.

Perpetrator's Relationship to Victim: _____

Date(s) the Incident(s) of Domestic Violence, Dating Violence, Sexual Assault or Stalking Occurred: _____

Location of Incident(s): _____

Description of Incident(s) (This description may be used by the PHA, owner or manager for purposes of evicting the perpetrator. Please be as descriptive as possible.):

[INSERT TEXT LINES HERE]

I hereby certify that the information that I have provided is true and correct and I believe that, based on the information I have provided, that I am a victim of domestic violence, dating violence, sexual assault or stalking. I acknowledge that submission of false information is a basis for denial of admission, termination of assistance, or eviction.

Signature _____ Executed on (Date) _____

Public reporting burden for this collection of information is estimated to average 1 hour per response. This includes the time for collecting, reviewing, and reporting the data. Information provided is to be used by PHAs and Section 8 owners or managers to request a tenant to certify that the individual is a victim of domestic violence, dating violence or stalking. The information is subject to the confidentiality requirements of the HUD Reform Legislation. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

ATTACHMENT INDEX

IL022av01 Face Sheet Profile 2015

IL022bv01 PHA Plan Elements – Section 6.0

IL022cv01 Scattered Sites Planned Disposition

IL022dv01 Resident Board Members & Public Hearing Minutes

IL022ev01 Challenged Elements

IL022fv01 Violence Against Women Act – HUD 50066

IL022gv01 Index Table